Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047 2009

Department of the Treasury

SCANNED DEC 15 2010

Open to Public Inspection

| - | ioi ricito. | ide delvice | The organization may have to | use a copy or this return to | Sausiy State reportin | ig requiremen | เจ | 1011 | | 5 1 1 1 1 1 1 1 1 1 1 |
|--|-------------|--|--|--------------------------------|--|------------------------------------|--------------------------|------------|---|------------------------------|
| | For the | 2009 calendar year, | or tax year beginning | , | 2009, and ending | 9 | | , | | |
| В | Check it | applicable | C Name ot organization | | | | Employe | r Identifi | ication Number | |
| | Add | ress change Please use | American Gas Asso | ciation | | | 13-0 | 4315 | 90 | |
| | Nam | ne change or print or type | Number and street (or PO box | if mail is not delivered to s | treet addr) Room/su | nte E | Telephor | e numbe | er | |
| | Initia | al return See specific | 400 N. Capitol St | reet. N.W. | 450 | | (202 |) 82 | 4-7255 | |
| | Terr | ninalion instruc- | City, town or country | | State ZIP code + 4 | | | | | |
| | Ame | ended return | Washington | | DC 20001 | ا | Gross re | reints \$ | 48,991,76 | 4 |
| | \vdash | | and address of principal officer | | | H(a) Is this a g | | _ | | |
| | | | Hardardt 400 North Capitol St , | w Washington | | H(b) Are all aft | | | Yes | |
| 1 | Taye | exempt status X 50 | | | | If 'No," att | tach a list (| see instr | | <u>۔</u> |
| <u>; </u> | | | | 1 4347(a)(1) | | | | | | |
| - | | | | | | H(c) Group ex | | _ | | |
| K | rt I | | ration Trust Association | Other ► | L Year of Formati | on 1971 | IVI St | ate of le | gal domicile DE | <u>i</u> |
| IF a | | Summary | | | CDD COURT | | | | | |
| | 1 E | orieny describe the ori | ganization's mission or most | significant activities. | SEE SCHEL | חדה ס | | | | |
| Governance | - | | | | . – – – – – – - | | - - | - | | |
| 'na | - | | · | | | | | | | |
| Ve | 2 | Check this box ► | if the organization discontinu | ed its operations or | disposed of more | | of its as | | | |
| Ğ | | | nbers of the governing body (| | aisposed of more | 5 (Hall 257) | 01 113 43 | | 12 | |
| S. | | | nt voting members of the gove | | line 1b) | | Ī | | 12 | |
| /itie | 5 7 | Total number of emplo | yees (Part V, Itne 2a) | | | | | 5 9 | 90 | |
| Activities & | | | teers (estimate if necessary) | | | | | 6 3 | 3,335 | |
| ⋖ | | | business revenue from Part V | | 12 | | ļ | 7 a | | ,088. |
| | <u>b_</u> | Vet unrelated business | s taxable income from Form S | 990-T, line 34 | | | | 7 b | 198 | <u>,054.</u> |
| | | | | | | Pri | or Year | | Current Y | 'ear |
| <u>o</u> | | Contributions and gran | | | | | | 0. | | 0. |
| enn | | | nue (Part VIII, line 2g) | | | | 410,9 | | 22,686 | |
| Revenue | | | art VIII, column (A), lines 3, 4 | • | | | 782,5 | | -1,531 | |
| ш | | | III, column (A), lines 5, 6d, 8 | • | | | 955,7 | | | , <u>058</u> . |
| | | | nes 8 through 11 (must equa | | A), line 12) | 25, | 149,2 | 25. | 22,150 | <u>,625.</u> |
| | | | ounts paid (Part IX, column (| * ** | | | | 0. | | 0. |
| | | | members (Part IX, column (A | • | | | | 0. | | 0. |
| ø | | | nsation, employee benefits (F | | lines 5-10) | 14, | 808,9 | 70. | 17,232 | <u>,052.</u> |
| nse. | 16a F | Professional fundraisir | ng fees (Part IX, column (A), | lin <u>e 11e)</u> | | | | 0. | | 0. |
| Expenses | ь٦ | Total fundraising expe | nses (Part IX, column (D), Iir | 1e 25) - RFCF | IVED | 1200 | * | 3 | \$ 5 CLEV 1. | |
| ш | / | S | | | VLD | 11. | 536,3 | 38. | 9.314 | ,255. |
| | 18 | rotal expenses Add I | IX, column (A), lines T1a-11c ines 13-17 (must equal Part I. es Subtract line 18 from line | X. selumn (A), line 2 | ⁵⁾ 2010 0 | | 345,3 | | 26,546 | |
| | 19 F | Revenue less expense | es Subtract line 18 from line | MOV I 3 | 2010 | | 196,0 | | -4,395 | |
| 88 | | | | | | 1 | ing of Ye | | End of Y | |
| Net Assets or Fund Balancos | 20 7 | Fotal assets (Part X, I | ine 16) | naner | | | 423,5 | | 33,137 | |
| 88 | 1 | Total liabilities (Part X | · · | A CALLED | Vo Co | | 086,4 | | 25,881 | |
| P. No. | | - • | ances Subtract line 21 from | line 20 | | | 662,8 | | | ,122. |
| Pa | rt II | Signature Blo | | iiile 20 | | <u> </u> | 002,0 | 4 / . | 1,256 | ,122. |
| عــا | | | | | | | | | | |
| | | true, correct, and complete | I declare that I have examined this re e Declaration of preparer (other than | officer) is based on all infor | ing schedules and statement of which prepared in the control of which prepared in the control of | rements, and to orer has any kn | o the pest o nowledge | my kno | wiedge and belief | , it is |
| Sig | 'n | ▶ /• : / | & Sandard | • | | - 1 | 11/1 | 2/2 | 2010 | |
| He | | Signalure of officer | () | | | Dale | <u>' ' '</u> | | | |
| | . • | ► Kevin M. H | la rada rade | | | ahi of | Edw 13 | c 7 | dmin Off | iaor |
| | | Type or print name ar | | | | Chier | L TII. T | <u>α</u> Α | dmin Off | icer |
| | | | | | Date | Cho | مار بام | Pre | eparer s idenlifying e instructions) | number |
| Pa | id | | | | 100.0 | self- | | (se | e instructions) | 7 |
| Pro | | Preparer's signature | | | - [| lemb | oloyed P | | | |
| pa | rer's | | | | | | | | | |
| Üs | е | Firm's name (or yours if self- | | | _ | ——— | | | | |
| On | ıly | employed). address, and | | · ·- ·- | | EIN | | | | |
| | . Ale - 17 | ZIP + 4 | | | | Pho | ne no | | | |
| | | | with the preparer shown above | | | | | | Yes | No |
| BA | A For | Privacy Act and Pape | rwork Reduction Act Notice, | see the separate in: | structions. | • | TEEA0101 | 07/20/0 | 09 Form 9 9 | 90 (2009) |

| | | 13-043159 | <u>U</u> | | age 2 |
|-----|--|------------------------------|-------------------|-----------------|--------------|
| Pai | t III Statement of Program Service Accomplishments | | | | |
| 1 | Briefly describe the organization's mission | | | | |
| • | See Schedule 0 | | | | |
| | | | | | - |
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| | Dud the except street undertake any service of service and service at the service | | | | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the p | rior | | | |
| | Form 990 or 990-EZ? | | Yes | X | No |
| | If 'Yes,' describe these new services on Schedule O | _ | | _ | |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? | · LJ | Yes | X | No |
| | If 'Yes,' describe these changes on Schedule O | | | | |
| 4 | Describe the exempt purpose achievements for each of the organization's three largest program services by eand 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and alloc expenses, and revenue, if any, for each program service reported | openses Sectications to othe | on 501 rs, the | (c)(3) total | |
| | | | | | |
| 4 2 | a (Code) (Expenses \$ including grants of \$) (Reve | enue S | | |) |
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| | (Con Cahadula O) | | | | |
| | (See Schedule O) | | | | |
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| 41 | b (Code) (Expenses \$ including grants of \$) (Reve | enue \$ | | | > |
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| | (See Schedule O) | | | | |
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| 4 | c (Code) (Expenses \$ including grants of \$) (Reve | 2010 | | | ` |
| 7 | (Code) (Expenses \$) (New | :ilue 5 | | | |
| | | | - | | |
| | (See Schedule 0) | | | | |
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| | d Other pregram convece (Decembe in Schedule O.) | | | | |
| 4 | d Other program services (Describe in Schedule O) | | | | |
| | (Expenses \$ including grants of \$) (Revenue \$ | | |) | |
| 4 | e Total program service expenses ► | | | | |

Form 990 (2009) American Gas Association
Part IV Checklist of Required Schedules

| | | | Yes | No |
|------|---|-----|--|----------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete | | | |
| | Schedule A Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | | <u>X</u> |
| | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates | | | <u> </u> |
| | for public office? If 'Yes,' complete Schedule C, Part I | 3 | Х | |
| 4 | Section 501(c)(3) organizations Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II | 4 | | |
| 5 | Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III | 5 | х | |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I | 6 | | <u>X</u> |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III | 8 | | x |
| | Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV | 9 | | x |
| 10 | Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V | 10 | | Х |
| 11 | Is the organization's answer to any of the following questions 'Yes'? If so, complete Schedule D, Parts VI, VIII, IX, or X as applicable | 11 | X | 2000. |
| • | Did the organization report an amount for land, buildings and equipment in Part X, line 10° If 'Yes,' complete Schedule D, Part VI | | ************************************** | |
| • | Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII | | | |
| • | Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII | | | |
| | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX | | | |
| | Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X | | \$ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ | |
| • | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If Yes, 'complete Schedule D, Part X | | \$5.7 \$1.5 \$2.5 \$2.5 \$3.5 \$3.5 \$3.5 \$3.5 \$3.5 \$3.5 \$3.5 \$3 | \$ · |
| 12 | Did the organization obtain separate, independent audited financial statement for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII | 12 | х | |
| 12/ | A Was the organization included in consolidated, independent audited financial statement for the tax year? If 'Yes,' completing Schedule D, Parts XI, XII, and XIII is optional 12 A X | ÞÝ: | | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E | 13 | | Х |
| 14 a | a Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | _X_ |
| ı | b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Part I | 14b | х | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II | 15 | | <u> </u> |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III | 16 | | _X_ |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I | 17 | | Х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II | 18 | | _X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III | 19 | | х |
| 20 | Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H | 20 | | х |
| | | | | |

Form 990 (2009) American Gas Association

Part IV | Checklist of Required Schedules (continued)

| | The state of the s | | | |
|-------------|--|-------------|--------------|--------|
| • | | | Yes | No |
| 21 | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II | 21 | | х |
| 22 | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III | 22 | | x |
| 23 | Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J | 23 | Х | |
| 24 a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, 'go to line 25 | 24 a | | Х |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| c | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? | 24d | | |
| 25 a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I | 25 a | | |
| t | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I | 25b | | |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II | 26 | | х |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection comittee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III | 27 | | х |
| 28 | Was the organization a party to a business transation with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions) | | | |
| á | A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | 28a | | Х |
| ŀ | A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i> | 28b | | Х |
| (| An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV | 28c | | х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M | 29 | | Х |
| 30 | contributions? If 'Yes,' complete Schedule M | 30_ | | х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I | 31 | ļ | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II | 32 | | х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If 'Yes,' complete Schedule R, Part I | 33 | | х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1 | 34 | х | |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 | 35 | х | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2 | 36 | | |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI | 37 | | х |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O | 38 | х | |
| BAA | | Forn | n 990 | (2009) |

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|--|-------------|----------|--------------|--|--|--|--|
| | | Yes | No | | | | |
| 1 a Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U SInformation Returns Enter -0- if not applicable1a36 | | | | | | | |
| b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0 | | | | | | | |
| c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1 c | | <u></u> . | | | | |
| 2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 90 | | | | | | | |
| 2b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | X | | | | | |
| Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions) | | | | | | | |
| 3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? | 3a | х | | | | | |
| b If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O | 3b | Х | | | | | |
| 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4 a | | x | | | | |
| b If 'Yes,' enter the name of the foreign country' | | | | | | | |
| See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts | | | | | | | |
| 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | x | | | | |
| b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | <u>x</u> | | | | |
| c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? | 5 c | | | | | | |
| 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? | 6a | х | | | | | |
| b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible? | 6b | Х | | | | | |
| 7 Organizations that may receive deductible contributions under section 170(c). | , , | , Alba | | | | | |
| a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services | | | | | | | |
| provided to the payor? b If 'Yes,' did the organization notify the donor of the value of the goods or services provided? | 7a 7b | | | | | | |
| c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file | | | _ | | | | |
| Form 8282? | 7c | 1700/669 | | | | | |
| d If 'Yes,' indicate the number of Forms 8282 filed during the year e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal | | K W | | | | | |
| benefit contract? | 7e 7f | | | | | | |
| f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | | | | | | |
| g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? | 7g 7h | | | | | | |
| 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the | €, | , " | , 12 | | | | |
| supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? | 8 | | | | | | |
| 9 Sponsoring organizations maintaining donor advised funds. | | | | | | | |
| a Did the organization make any taxable distributions under section 4966? | 9a | | | | | | |
| b Did the organization make any distribution to a donor, donor advisor, or related person? | 9b | | | | | | |
| 10 Section 501(c)(7) organizations. Enter | | | | | | | |
| a Initiation fees and capital contributions included on Part VIII, line 12 | | | | | | | |
| b Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | | | | | |
| 11 Section 501(c)(12) organizations. Enter | | | | | | | |
| a Gross income from other members or shareholders | 1 | | | | | | |
| b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) | | | | | | | |
| 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | | | | | |
| b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year 12b | | | | | | | |

BAA

Form 990 (2009)

1 a Enter the number of voting members of the governing body

1a 42

Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Section A. Governing Body and Management

| ı | Enter the number of voting members that are independent | 1b 42 | | | | | | | |
|---|---|--|--|--------|----------|--|--|--|--|
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relation business relationship or a business relation business | ationship with any other | 2 | | x | | | | |
| 3 | Did the organization delegate control over management duties customarily performed by or un of officers, directors or trustees, or key employees to a management company or other person | der the direct supervision | 3 | | х | | | | |
| 4 | Did the organization make any significant changes to its organizational documents | | 4 | | Х | | | | |
| | since the prior Form 990 was filed? | | | | | | | | |
| 5 | Did the organization become aware during the year of a material diversion of the organization | 's assets? | 5 | | Х | | | | |
| 6 | Does the organization have members or stockholders? | | 6 | Х | | | | | |
| 7 8 | a Does the organization have members, stockholders, or other persons who may elect one or m governing body? | ore members of the | 7a | Х | | | | | |
| ı | b Are any decisions of the governing body subject to approval by members, stockholders, or oth | er persons? | 7b | Х | | | | | |
| | Did the organization contemporaneously document the meetings held or written actions under the following | | ************************************** | , | 1200 | | | | |
| a The governing body? | | | | | | | | | |
| b Each committee with authority to act on behalf of the governing body? | | | | | | | | | |
| | Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who can organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O | not be reached at the | 8b 9 | Х | х | | | | |
| Sec | ction B. Policies (This Section B requests information about policies not | required by the Internal | | | | | | | |
| ?ev | enue Code) | , | | | | | | | |
| | | | | Yes | No | | | | |
| 10 | a Does the organization have local chapters, branches, or affiliates? | | 10a | | Х | | | | |
| | b If 'Yes,' does the organization have written policies and procedures governing the activities of | such chapters, affiliates. | | | | | | | |
| • | and branches to ensure their operations are consistent with those of the organization? | Such unaptors, anniates, | 10ь | | | | | | |
| 11 | Has the organization provided a copy of this Form 990 to all members of its governing body be | efore filing the form? | 11 | X | | | | | |
| 11. | A Describe in Schedule O the process, if any, used by the organization to review this Form 990 | | 4 23 / | | 47% | | | | |
| 12 | a Does the organization have a written conflict of interest policy? If 'No,' go to line 13 | | 12a | X | | | | | |
| | b Are officers, directors or trustees, and key employees required to disclose annually interests t to conflicts? | hat could give rise | 12b | Х | | | | | |
| | c Does the organization regularly and consistently monitor and enforce compliance with the poli Schedule O how this is done | cy? If 'Yes,' describe in | 12c | X | | | | | |
| 13 | Does the organization have a written whistleblower policy? | | 13 | _X_ | | | | | |
| 14 | Does the organization have a written document retention and destruction policy? | | 14 | X | | | | | |
| 15 | Did the process for determining compensation of the following persons include a review and a persons, comparability data, and contemporaneous substantiation of the deliberation and decident | pproval by independent ision? | | | | | | | |
| | a The organization's CEO, Executive Director, or top management official | | 15a | X | | | | | |
| | b Other officers of key employees of the organization | | 15b | Х | <u> </u> | | | | |
| | If 'Yes' to line 15a or 15b, describe the process in Schedule O (See instructions) | | ' | | | | | | |
| 16 | a Did the organization invest in, contribute assets to, or participate in a joint venture or similar a entity during the year? | arrangement with a taxable | 16a | | X | | | | |
| | b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization in joint venture arrangements under applicable federal tax law, and taken steps to safeguard | to evaluate its participation the organization's exempt | , | | ٠, | | | | |
| _ | status with respect to such arrangements? | | 16b | _ | | | | | |
| | ction C. Disclosures | | | | | | | | |
| 17 | | <u> </u> | | | | | | | |
| 18 | inspection Indicate how you make these available. Check all that apply | nd 990-T (501(c)(3)s only) ava | ıılable | for pu | ublic | | | | |
| | Own website Another's website X Upon request | | | | | | | | |
| 19 | statements available to the public | | | | cıal | | | | |
| 20 | State the name, physical address, and telephone number of the person who possesses the bo | _ | | | | | | | |
| | ► Joseph Martin, Controller 400 N Capitol St , N W Washington [| <u>0C20001(2</u> | 02)_8 | 324- | 7255 | | | | |
| | | | | | | | | | |

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A.

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organizations's tax year Use Schedule J-2 if additional space is needed
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - all of the organization's current key employees. See instructions for definition of 'key employees'

Check this box if the organization did not compensate any current officer, director, or trustee

- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees; highest compensated employees, and former such persons

| (A) | (B) | | - | ((| | | | (D) | (E) | (F) |
|---|------------------|------------------------------------|---------------------|---------|-------------|--------------------------------|----------|--|---|---|
| Name and Title | Average hours | | tion (| (checl | call t | hat app | • | Reportable | Reportable | Estimated |
| | per week | ndividi et trustee or diret oor | urshlutonal trustee | Offi es | Key emphyee | High est cointersated employee | r (d.nei | compensation from the organization (W-2/1099-MISC) | compensation from related organizations (W 2/1099-MISC) | amount of other compensation from the organization and related organizations |
| Thomas E. Skains Chairman | 6.00 | х | | | | | | 0. | 0. | 0. |
| Robert C. Skaggs, Jr. 1st Vice Chairman | 4.00 | х | | | | | | 0. | 0. | 0. |
| John W. Somerhalder, III 2nd Vice Chairman | 2.00 | х | | | | | | 0. | 0. | 0. |
| David M. McClanahan Immediate Past Chairman | 2.00 | х | | | | | | 0. | 0. | 0. |
| Robert M. Allessio Director | 1.00 | х | | | | | | 0. | 0. | 0. |
| Robert W. Best Director | 1.00 | x | | | | | | 0. | 0. | 0. |
| Lawrence T. Borgard Director | 1.00 | х | | | | | | 0. | 0. | 0. |
| Kevin_Burke Director | 1.00 | х | | | | | | 0. | 0. | 0. |
| William N. Cantrell Director | 1.00 | х | | | | | | 0. | 0. | 0. |
| Kenneth W. DeFontes, Jr Director | 1.00 | _x | | | | | | 0. | 0. | 0. |
| James H. DeGraffenreidt, Jr. Director | 1.00 | Х | | | | | | 0. | 0. | 0. |
| Laurence M. Downes Director | 1.00 | х | | | | | | 0. | 0. | 0. |
| Niel C. Ellerbrook Ex-Officio | 1.00 | x | | | | | | 0. | 0 | 0. |
| David R. Emery Director | 1.00 | х | | | | | | 0. | 0. | 0. |
| Benjamin G. Fowke Director | 1.00 | х | | | | | | 0. | 0. | 0. |
| Michael I. German Director | 1.00 | | | | | | | 0. | 0. | 0. |
| David L. Goodin Director | 1.00 | | | | | | | 0. | 0. | 0. |
| BAA | | | TEEA | 0107 | 11 | /10/09 | | | , | Form 990 (2009) |

| Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont.) | | | | | | | | | | | | |
|---|-------------------|-------------|-----------------------|---------|--------------|------------------------------|--------------|-------------------------------------|--|--|--|--|
| (A) | (B) | Ī | | | c) | , | ٠ | (D) | (E) | (F) | | |
| Name and Title | Average | | | chec | k all i | that a | pply) | Reportable compensation from | Reportable compensation from | Eslimated amount of other | | |
| | hours per weel | or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | The organization (W 2/1099 MISC) | related organizations (W-2/1099-MISC) | compensation from the organization and related organizations | | |
| Edward J. Graham Director | | ,, | | | | | | | | | | |
| Chris Hermann | 1.00 | <u>^</u> | | | ╁ | | | 0. | 0. | 0. | | |
| Director | 1.00 | X | | | ł | | | 0. | 0. | 0. | | |
| Robert T. Howard Director | 1.00 | | | | | | | 0. | 0. | 0. | | |
| Glenn R. Jennings Director | 1.00 | | | | | | | 0. | 0. | 0. | | |
| Ronald W. Jibson Director | 1.00 | | | | | | | 0. | 0. | 0. | | |
| Gregg S. Kantor Director | 1.00 | Π | | | | | | 0. | 0. | | | |
| James C. Kneale | | | | | | | | | | 0. | | |
| Director Thomas E. Knudsen | 1.00 | | | | | | | 0. | 0. | 0. | | |
| Director Paul D. Koonce | 1.00 | Х | | | | | | 0. | 0. | 0. | | |
| Director | 1.00 | х | | | <u> </u> | | | 0. | 0. | 0. | | |
| Ralph A. LaRossa Director | 1.00 | х | | | | | | 0. | 0. | 0. | | |
| Carey B. Lykins Director | 1.00 | x | | | | | | 0. | 0. | 0. | | |
| James T. McManus Director | 1.00 | | | | | | | 0. | 0. | 0. | | |
| Continued on Schedule J-2 | - | | | | | | | 0. | 0. | 0. | | |
| 1b Total | · · · · · · | | I | | ' | | <u> </u> | 4,772,843. | 0. | 529,622. | | |
| 2 Total number of individuals (including but not limite | d to thos | e lis | ted | abo | ve) | who | rece | · | | | | |

from the organization ▶ 38

| 3 | Did the organization list any former officer, director or trustee, key employee, or highest compensated employee | | | | į | | | | | |
|---|--|---|--|---|---|--|--|--|--|--|
| Ū | on line 1a? If 'Yes,' complete Schedule J for such individual | 3 | | Х | | | | | | |
| 4 | For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such | | | | | | | | | |
| | individual | | | | | | | | | |
| 5 | Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services | | | | j | | | | | |
| • | rendered to the organization? If 'Yes,' complete Schedule J for such person | | | | | | | | | |

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

| | | Name and bus | \) siness add | lress | | | (B) Description of Services | (C) Compensation |
|-------------------------|------|--------------|-------------------------|------------|----|-------|------------------------------------|----------------------------|
| Ricoh Professional Svcs | 230 |) Park Lake | Drive | Atlanta | GA | 30345 | Mailroom/Printing Svcs | 396,600. |
| McGriff, Seibels & Will | 221 | l 7th Avenue | South | Birmingham | AL | 35233 | Commercial Insurance Broker | 256,168. |
| Aon Consultants | 500 | East Pratt | Street | Baltimore | MD | 21202 | Actuarial Services | 213,711. |
| Avectra | 7901 | Jones Branc | h Drive | St. Paul | MN | 55101 | Software Consultants | 123,137. |
| Susquehanna Technologie | 600 | Pegasus C | ourt | Winchester | VA | 22602 | Website Support Services | 105,450. |
| | | | | | | | | |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ► 5

Yes No

| Pa | rt VIII | Statement of Re | evenue | | | | | | |
|--|-------------|---|-----------------|---------|---------------------------------------|--|--|---|--|
| | | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
| S S | 1a Fe | ederated campaigns | | 1 a | 0. | | | | |
| CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS | b Me | embership dues | ĺ | 1 b | 0. | = | | | |
| 80.5 | c Fu | undraising events | | 1 c | 0. | | | | |
| AR A | d Re | elated organizations | i | 1 d | 0. | | | | |
| S, G | | vernment grants (contribution | ons) | 1 e | 0. | | | | |
| NO. | | , | ĺ | | | - | | | |
| 뛆 | T All | l other contributions, gifts, g milar amounts not included a | rants, and | 1 f | 0. | | | | |
| E O | | oncash contribns included in | | | | _ | | | |
| ŞΨ | | otal. Add lines 1a-1f | 1113 (4 11 | Ų | <u>U.</u> | 0. | - | | |
| Ä | | otali / taa iii taa ii | | | Business Code | 0. | | | |
| PROGRAM SERVICE REVENUE | 2a M | embership Dues | 3 | | 900004 | 18,900,598. | 18,900,598. | | |
| Æ | | ublications Ir | | | 541800 | | 10,500,598. | 461 674 | |
| 핑 | | eetings/exhibi | | | 900004 | 461,674. | 2 504 450 | 461,674. | |
| 3 | | ponsorship Inc | | 71116 | · · · · · · · · · · · · · · · · · · · | 2,794,472. | 2,794,472. | | |
| S S | | ndex Fund | | | 900004 | 357,000. | 357,000. | | |
| 3RA | | other program service | | | 900004 | 73,414. | | 73,414. | |
| Š. | | | e revenue | • | 900,004. | 98,994. | 98,994. | 7 'A ' 1/4 A''. | 1 |
| _ | | otal. Add lines 2a-2f | | | | 22,686,152. | | * * * * * * * * * * * * * * * * * * * | 11/10/2019 |
| | 3 Inv | vestment income (incl her similar amounts) | uding divi | dends | s, interest and | 722,146. | | | 700 146 |
| | | come from investment | t of tax.ex | emnt | hand proceeds | 122,140. | | | 722,146. |
| | | oyalties | t or tax-ex | empt | bond proceeds | 700 300 | | | 700 000 |
| | • 110 | Sydities [| (ı) Re | al | (ii) Personal | 790,292. | Service and the service and th | 7,4,4 | 790,292. |
| | 6a Gr | ross Rents | | 547 | | | | 1 3 3 4 4 4 | |
| | | ess rental expenses | 109, | | | | 1 34. | | |
| | | ntal income or (loss) | | | | - 200 | | | |
| | | et rental income or (loss) | -15, | 628 | ·I | Bill a distance house as the state of the same | | Man | |
| | | ` [| SS) (i) Secu | ritios | (ii) Other | -15,628. | - 6% i | 52% 3 79%. | -15,628. |
| | | oss amount from sales of sets other than inventory | | | | - ", ", ", ", ", ", ", ", ", ", ", ", ", | | | The state of the s |
| | | · 1 | 24,478 | , 233 | 0. | | 3303 | | |
| | | ss cost or other basis d sales expenses | 26 721 | 064 | | | | | |
| | | ain or (loss) | 26,731 | | | - 17 5 (1) FIRST | | | |
| | | et gain or (loss) | -2,253 | , / 3 1 | 0. | 0.050.501 | Lateral maneral a manuscripture of the | | |
| | | | | | | -2,253,731. | . " | | -2,253,731. |
| щ | | ross income from fund | lraising ev | | | 3.20 | , , , , , , , , , , , , , , , , , , , | ~r' | ** |
| EN | | ot including \$ contributions reported | d on line 1 | 0. | | 3, 4 cc 166 . | 4 ¹ | | , |
| OTHER REVENU | | ee Part IV, line 18 | on me i | C) | | . , | | | |
| ÆR | | ess direct expenses | | | a <u>0.</u> | • • • | . , | | |
| 6 | | et income or (loss) from | | | b[| | | | |
| | | | | | vents | 0. | | | , |
| | 9a Gr | ross income from gam ee Part IV, line 19 | ing activit | ıes | | , | | | |
| | | ess direct expenses | | | a <u>0.</u> | - | | | |
| | | et income or (loss) fro | m asmina | o o tu | b[<u>0.</u> | | | | |
| i | | | | | illes | 0. | | | |
| | 10a Gr | ross sales of inventory nd allowances | , less retu | ırns | | | | | |
| | | ess cost of goods sold | ı | | a <u>0.</u> | - | | | |
| | | et income or (loss) from | | f inva | bl0. | | | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | |
| ł | CIVE | Miscellaneous Reveni | | ilive | Business Code | 0. | | | |
| ì | 11 a Tı | nformation Rec | | | 9000004 | | 300 | | |
| | | upport Svcs. AMGAS | | | | 300. | 300. | | |
| | ر م | EPPOTE DVCS. AMOAS | , roundat | | 200000 4 | 221,094. | 221,094. | | |
| | 4 DH | _ | | | | | - | | |
| | | r other revenue O tal. Add lines 11a-11c | 1 | ļ | | 221 221 | | | |
| | | otal revenue. See instr | | | | 221,374. | 22 252 452 | F2 | |
| | 14 10 | nai revenue. See instr | uctions | | | <u> 22,150,625.</u> | 22,372,458. | <u>5</u> 35,088. | -756,921. |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| | not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|----|--|-----------------------|------------------------------|-------------------------------------|--------------------------------|
| 1 | Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 | 0. | | | |
| 2 | Grants and other assistance to individuals in the U.S. See Part IV, line 22 | 0. | | | , |
| 3 | Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 | 0. | ·· | , | • |
| 4 | Benefits paid to or for members | 0. | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 3,984,825. | | | · |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B) | 0. | | | |
| 7 | Other salaries and wages | 7,233,856. | | | |
| 8 | Pension plan contributions (include section 401(k) and section 403(b) employer contributions) | 4,320,358. | | | |
| 9 | Other employee benefits | 1,093,239. | | | |
| | Payroll taxes | 599,774. | - - | | |
| 11 | Fees for services (non-employees) | | | | |
| | Management | 0. | | | |
| b | Legal | 107,914. | | | |
| c | Accounting | 63,680. | | | |
| d | Lobbying | 154,100. | | | , |
| е | Prof fundraising svcs See Part IV, In 17 | 0. | 552. | · | |
| f | Investment management fees | 72,638. | | | |
| Ĝ | Other | 1,209,013. | | | · |
| 12 | Advertising and promotion | 386,772. | | | |
| 13 | | 1,157,748. | | | |
| 14 | Information technology | 369,871. | | | |
| 15 | Royalties | 17,332. | | | |
| 16 | Occupancy | 1,325,656. | | | |
| | Travel | 721,962. | | | |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | 0. | | | |
| 19 | Conferences, conventions, and meetings | 2,362,877. | | | |
| 20 | Interest | 0. | | | |
| 21 | Payments to affiliates | 0. | | | |
| 22 | Depreciation, depletion, and amortization | 605,300. | | | |
| 23 | Insurance | 214,201. | | | |
| 24 | Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) | | , | | , |
| ā | Memberships/Contributions | 438,494. | | | |
| t | Miscellaneous Expense | 106,697. | | | |
| C | | | | | |
| c | | | | | |
| E | | | <u> </u> | | |
| | All other expenses | | | | |
| | Total functional expenses Add lines 1 through 24f | 26,546,307. | | | |
| 26 | Joint costs. Check here ► ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation | | | | |

| _ | | | | | (A) Beginning of year | | (B) End of year |
|------------------|------|--|---------------------|----------------------------------|--------------------------|-----------|---------------------------|
| | 1 | Cash – non-interest-bearing | | | | 1 | _ |
| | 2 | Savings and temporary cash investments | | [| 2,850,001. | 2 | 4,194,186 |
| | 3 | Pledges and grants receivable, net | | Ī | 0. | 3 | 0 |
| | 4 | Accounts receivable, net | | | 279,269. | 4 | 393,861 |
| | 5 | Receivables from current and former officers, director and highest compensated employees Complete Part | 0. | 5 | 0 | | |
| | 6 | Receivables from other disqualified persons (as defined under section 4958(f)(1)) | | | , | | |
| А | | and persons described in section 4958(c)(3)(B) Comp | olete Pa | rt II of Schedule L | 0. | 6 | 0 |
| Š | 7 | Notes and loans receivable, net | | [| 0. | 7 | 0 |
| A S E T | 8 | Inventories for sale or use | | [| 0. | 8 | 0 |
| Ś | 9 | Prepaid expenses and deferred charges | | | 384,981. | 9 | 464,339 |
| | 10 a | Land, buildings, and equipment cost or other basis | 10a | 6,616,153. | | | |
| | | Complete Part VI of Schedule D | | | | | |
| | b | Less accumulated depreciation | 10 ь | 4,988,499. | 1,966,652. | 10 c | 1,627,654 |
| | 11 | Investments - publicly-traded securities | | | | | 26,378,336 |
| | 12 | Investments – other securities See Part IV, line 11 | | | 0. | 12 | 0 |
| | 13 | Investments - program-related See Part IV, line 11 | | ſ | 0. | 13 | 0 |
| | 14 | Intangible assets | | | 0. | 14 | 0 |
| | 15 | Other assets See Part IV, line 11 | | ſ | 141,591. | 15 | 79,618 |
| _ | 16 | Total assets Add lines 1 through 15 (must equal line | 29,423,591. | 16 | 33,137,994 | | |
| | 17 | Accounts payable and accrued expenses | 1,880,866. | 17 | 1,653,850 | | |
| | 18 | Grants payable | 0. | 18 | 0 | | |
| | 19 | Deferred revenue | [| 1,333,242. | 19 | 2,841,394 | |
| ī | 20 | Tax-exempt bond liabilities | | | 0. | 20 | 0 |
| B | 21 | Escrow or custodial account liability Complete Part I' | V of Sci | nedule D | 0. | 21 | 0 |
| | 22 | Payables to current and former officers, directors, trus highest compensated employees, and disqualified per | stees, ko sons C | ey employees, omplete Part II | | , , | - AS |
| į | | of Schedule L | | | 0. | 22 | 0 |
| S | 23 | Secured mortgages and notes payable to unrelated th | ırd partı | es [| 0. | 23 | 0 |
| | 24 | Unsecured notes and loans payable to unrelated third | parties | [| 0. | 24 | 0 |
| | 25 | Other liabilities Complete Part X of Schedule D | | | 27,872,330. | 25 | 21,386,628 |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 31,086,438. | 26 | 25,881,872 |
| E | | Organizations that follow SFAS 117, check here ► | X an | d complete lines | "点" | 1.7 | |
| <u> </u> | | 27 through 29 and lines 33 and 34. | | , | | | * |
| Ş | | Unrestricted net assets | | | -1,662,847. | 27 | 7,256,122 |
| | 28 | Temporarily restricted net assets | | 0. | 28 | 0 | |
| | 29 | Permanently restricted net assets | | | 0. | 29 | 0 |
| 3 | | Organizations that do not follow SFAS 117, check he | re 🟲 | and complete | , | | |
| | | lines 30 through 34. | | | | | |
| | 30 | Capital stock or trust principal, or current funds | | | | 30 | |
| B A | 31 | Paid in or capital surplus, or land, building, and equip | | | | 31 | |
| Ā | 32 | Retained earnings, endowment, accumulated income, | or othe | r funds | | 32 | |
| Ĕ | 33 | Total net assets or fund balances | | | -1,662,847. | 33_ | 7,256,122 |
| 5 | 34 | Total liabilities and net assets/fund balances | | | 29,423,591. | 34 | 33,137,994 |

BAA

33, 137, 994. Form **990** (2009)

Financial Statements and Reporting Yes No 1 Accounting method used to prepare the Form 990 ☐ Cash X Accrual Other If the organization changed its method of accounting from a prior year or checked 'Other,' explain ın Schedule O 2a Were the organization's financial statements compiled or reviewed by an independent accountant? **2**a Х b Were the organization's financial statements audited by an independent accountant? 2ь Х c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 2c х If the organization changed either its oversight process or selection process during the tax year, explain ın Schedule O d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both Both consolidated and separate basis Separate basis Consolidated basis 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? 3 a Х b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit

or audits, explain why in Schedule O and describe any steps taken to undergo such audits

BAA

Form 990 (2009)

3ь

SCHEDULE C (Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No 1545-0047

2009

Open to Public

Department of the Treasury Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Inspection

If the organization answered 'Yes,' to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations: complete Parts I-A and C below. Do not complete Part I-B
- Section 527 organizations complete Part I-A only

If the organization answered 'Yes,' to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)). Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered 'Yes,' to Form 990, Part IV, line 5 (Proxy Tax), then

| • Section 501(c)(4), (5), or (6) or | ganizations Complete | Part III | icii | | |
|--|---------------------------|---------------------------------------|-------------------------|---|---|
| Name of organization | | | | Employer identifica | tion number |
| American Gas Associat | ion | | | 13-0431590 | 0 |
| Part I-A Complete if the or | rganization is exer | mpt under secti | on 501(c) or is a | section 527 organiz | zation. |
| Provide a description of the c | organization's direct and | d indirect political ca | ampaign activities in F | Part IV | |
| 2 Political expenditures | | | | ► \$ | 81,000. |
| 3 Volunteer hours | | | | | |
| Part I-B Complete if the or | rganization is exer | npt under secti | on 501(c)(3). | | |
| Enter the amount of any exci | se tax incurred by the | organization under s | ection 4955 | ► \$ | |
| 2 Enter the amount of any exci | se tax incurred by orga | ınızatıon managers ı | under section 4955 | ► \$ | |
| 3 If the organization incurred a | section 4955 tax, did if | t file Form 4720 for | this year? | | Yes No |
| 4a Was a correction made? | | | | | Yes No |
| b If 'Yes,' describe in Part IV | | | <u> </u> | | |
| Part I-C Complete if the or | rganization is exer | mpt under secti | on 501(c), excep | t section 501(c)(3). | |
| Enter the amount directly exp | ended by the filing org | anization for section | 527 exempt function | activities ► \$ | 0. |
| 2 Enter the amount of the filing | organization's funds c | ontributed to other a | organizations for secti | on 527 exempt | |
| function activities | , | | | ► \$ | 81,000. |
| 3 Total of exempt function expe | enditures Add lines 1 a | and 2 Enter here an | d on Form 1120-POL | | |
| line 17b | | | | ► \$ | 81,000. |
| 4 Did the filing organization file | : Form 1120-POL for th | ıs year [?] | | | X Yes No |
| 5 Enter the names, addresses made For each organization | listed, enter the amour | nt paid from the filin | o organization's funds | Also enter the amount | of political |
| contributions received that we or a political action committe | ere promptly and direct | ly delivered to a sec | arate political organiz | zation, such as a separa | te segregated fund |
| | T | · · · · · · · · · · · · · · · · · · · | | | |
| (a) Name | (b) Add | iress | (c) EIN | (d) Amount paid from filing organization's funds | (e) Amount of political contributions received and |
| | | | | If none, enter-0- | promptly and directly delivered to a separale |
| | | | | | political organization If none, enter -0- |
| GASPAC | 400 North Capi | tol St. NW | | | |
| | Washington, | DC 20001 | 13-0431590 | 0. | 37,524. |
| Brownback for Governor, Inc | | | | | |
| , | Topeka, | KN 66604 | 26-3955801 | 2,000. | 0. |
| Bruning for Attorney Gen. | | | | | |
| , | Lincoln, | NE 68501 | 75-2997854 | 1,000. | 0. |
| Cuccinelli for Attorney Gen. | | | | | |
| • | Fairfax, | VA 22030 | 26-2280210 | 1,000. | 0. |
| Democratic Governor's Assn. | | | | | |
| | Washington, | | 52-1304889 | 20,000. | 0. |
| See Schedule C Part I C Line 5 (Continuation Sheet) | | | | | |
| | | | | | |

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule C (Form 990 or 990-EZ) 2009

| Schedule C. (Form 990 or 990-EZ) 20 | 09 American G | as Association | | 13-04 | 31590 Page 2 |
|--|-----------------------------|--|--------------------------|----------------------------------|---|
| Part II-A Complete if | the organizati | on is exempt under s | ection 501(c)(3) a | | |
| section 501 | · ··- | | | · | |
| — | | longs to an affiliated group | | | |
| B Check ► If the filli | | ecked box A and 'limited c | ontrol' provisions apply | | |
| | 'expenditures' m | ying Expenditures — eans amounts paid or incu | | (a) Filing organization's totals | (b) Affiliated group totals |
| 1 a Total lobbying expendition | | · · · · · · · · · · · · · · · · · · · | | | |
| · · · · · · · · · · · · · · · · · | | legislative body (direct lob | by ın g) | | |
| c Total lobbying expenditu | • | | | | |
| d Other exempt purpose of | | 1 1 - 1 - 1 - 1 - 1 - 1 - 1 | | | |
| e Total exempt purpose e | | · · | | | |
| both columns | | mount from the following ta | ible in | | |
| If the amount on line 1e, col | umn (a) or (b) ıs | The lobbying nontaxable | amount is | | |
| Not over \$500,000 | | 20% of the amount on line 1e | | ~ | *** ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; |
| Over \$500,000 but not over \$1, | | \$100,000 plus 15% of the exce | | | ·* |
| Over \$1,000,000 but not over \$ | | \$175,000 plus 10% of the exce | | | |
| Over \$1,500,000 but not over \$ Over \$17,000,000 | 17,000,000 | \$225,000 plus 5% of the exces | s over \$1,500,000 | *** *** | |
| g Grassroots nontaxable a | amount (enter 25% | \$1,000,000 | | - - | |
| h Subtract line 1g from lin | • | • | | | |
| i Subtract line 1f from lin | | | | | |
| j If there is an amount of | her than zero on e | ither line 1h or line 1i, did | the organization file Fo | rm 4720 reporting | |
| section 4911 tax for this | year - | 4 Manual A | 111 1 6 11 5014 | | Yes No |
| (Son | ne organizations t colur | 4-Year Averaging Period hat made a section 501(h) nns below. See the instruc | election do not have to | o complete all of the five | |
| | Lo | bbying Expenditures Duri | ng 4-Year Averaging Pe | eriod | |
| Calendar year (or fiscal year beginning in) | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) Total |
| 2a Lobbying non-taxable amount | | | | | |
| b Lobbying ceiling amount (150% of line 2a, column (e)) | | | | | |
| c Total lobbying expenditures | | | | | |
| d Grassroots nontaxable amount | | | | | |
| e Grassroots ceiling amount (150% of line 2d, column (e)) | | , | · eg | | |
| f Grassroots lobbying expenditures | | | | | |
| BAA | | | | Schedule C (Fo | rm 990 or 990-EZ) 2009 |

| | 330 G 330 E27 2003 IMICI I CAIT GAS ASSOCIACION | 13-043 | |
|-----------|--|-----------|--------|
| Part II-B | Complete if the organization is exempt under section 501(c)(3) and has NOT | filed For | m 5768 |
| | (election under section 501(h)). | | |
| | | 7. | |

| | (a |) | (b) |
|--|-----|----|---------|
| | Yes | No | Amount |
| 1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of | | | , |
| a Volunteers? | | | |
| b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | | |
| c Media advertisements? | | | |
| d Mailings to members, legislators, or the public? | | | |
| e Publications, or published or broadcast statements? | | | |
| f Grants to other organizations for lobbying purposes? | | | |
| g Direct contact with legislators, their staffs, government officials, or a legislative body? | | | |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | |
| i Other activities? If 'Yes,' describe in Part IV | | | |
| j Total Add lines 1c through 1i | | | |
| 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | | 1 360.2 |
| b If 'Yes,' enter the amount of any tax incurred under section 4912 | * | ٠. | |
| c If 'Yes,' enter the amount of any tax incurred by organization managers under section 4912 | | | |
| d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | * |

| | | | Yes | No |
|---|--|---|-----|----|
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | 1 | | Х |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | 2 | | Х |
| 3 | Did the organization agree to carryover lobbying and political expenditures from the prior year? | 3 | X | |

Part III-B | Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered 'No' OR if Part III-A, line 3 is answered 'Yes.'

| 1 | Dues, assessments and similar amounts from members | 1 | 18,900,598. |
|-----------|--|------------|---------------|
| 2 | Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). | | |
| á | a Current year | 2 a | 1,148,548. |
| 1 | b Carryover from last year | 2b | 774. |
| • | c Total | 2 c | 1,149,322. |
| 3 | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | 3_ | 945,030. |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? | 4 | 204,292. |
| 5 | Taxable amount of lobbying and political expenditures (see instructions) | 5 | 0. |
| Pa | rt IV Supplemental Information | | |
| | plete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part complete this part for any additional information | II-B, 10 | ne 1: |
| <u>Pt</u> | I-A Line 1 AGA's political campaign activities consist of contribu | ıt i o | ns made to |
| | candidates for state and local office where legally per | mis | <u>sable,</u> |
| | contributions to other political organizations, and adm | ninis | strative |
| | expenses for its separate segregated fund. | | |

| Schedule C.(I | Form 990 or 990-EZ) 2009 American Gas Association | 13-0431590 | Page 4 |
|---------------|---|---------------------|----------------|
| Part IV | Supplemental Information (continued) | | |
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Schedule C - Part IV - Supplemental Information (continued) Schedule C, Part I-C, Line 5 (Continuation Sheet)

| (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's own internal funds If none, enter 0 | (e) Amt of political contributions received & promptly/directly delivered to a separate political org. If none, enter 0 |
|---------------------------|--|-------------------|--|---|
| Friends of Bobby Jindal | PO Box 44290 | | | |
| | Baton Rouge, LA 70804 | 16-1657742 | 1,000. | 0. |
| Friends of Brian Dubie | PO Box 133 | | | _ |
| | Essex Junction, VT 05453 | 10-0009171 | 2,000. | 0. |
| Friends of Martin O'Malle | 218 E. Lexington St. Baltimore, MD 21202 | 52-1677368 | 1,000. | 0. |
| Republican Governors Assn | 1747 Pennsylvania Avenue | 32-1077308 | | |
| | Washington, DC 20006 | 52-1174414 | 20,000. | ο. |
| Republican St Leadership | 1400 K Street, NW | | | |
| | Washington, DC 20005 | 05-0532524 | 20,000. | 0. |
| Business Inst for Politi | 888 16th Street, NW | | | |
| | Washington DC 20006 | 13-1985476 | 10,000. | 0. |
| GOPAC | 1110 16th Street, NW | | | |
| | Washington DC 20036 | <u>52-1237790</u> | 3,000. | 0. |

SCHEDULE D (Form 990)

Department of the Treasury Internat Revenue Service Name of the organization

Supplemental Financial Statements

Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11, or 12.

Attach to Form 990. ► See separate instructions

OMB No 1545-0047

Open to Public Inspection

Employer Identification number

| | rican Gas Association | | : | 13-0431590 | | | |
|---|--|--|------------------------------------|--|---------------------------|--|--|
| Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts Complete If | | | | | | | |
| | the organization answered 'Yes' to | o Form 990, Part IV, line 6. | | | | | |
| | | (a) Donor advised funds | (b) Fu | inds and other acco | ounts | | |
| 1 | Total number at end of year | | | | <u> </u> | | |
| 2 | Aggregate contributions to (during year) | | | | | | |
| 3 | Aggregate grants from (during year) | | | | | | |
| 4 | Aggregate value at end of year | | | | | | |
| 5 | Did the organization inform all donors and donor funds are the organization's property, subject to | | nor advised | Yes | ☐ No | | |
| 6 | Did the organization inform all grantees, donor used only for charitable purposes and not for the purpose conferring impermissible private benefits. | he benefit of the donor or donor advisor or for a | | Yes | ☐ No | | |
| Par | t-II Conservation Easements Comple | ete if the organization answered 'Yes' | to Form 990 |), Part IV, line | 7. | | |
| | Purpose(s) of conservation easements held by | | | · · · · · · · · · · · · · · · · · · · | | | |
| | Preservation of land for public use (e.g., re | ecreation or pleasure) Preservation | of an historical | ly important land a | rea | | |
| | Protection of natural habitat | Preservation of | of certified hist | oric structure | | | |
| | Preservation of open space | | | | | | |
| 2 | Complete lines 2a through 2d if the organization last day of the tax year | on held a qualified conservation contribution in t | the form of a co | onservation easem | ent on the | | |
| | | | 10 m | Held at the End of | the Year | | |
| _ | Total number of conservation easements | | 2 a | | | | |
| b | Total acreage restricted by conservation easen | nents | 2b | | | | |
| c | Number of conservation easements on a certification | ied historic structure included in (a) | 2c | | | | |
| d | Number of conservation easements included in | (c) acquired after 8/17/06 | 2d | | | | |
| 3 | Number of conservation easements modified, t | ransferred, released, extinguished, or terminate | ed by the orgar | nization during the | tax | | |
| | year ► | | | | | | |
| 4 | Number of states where property subject to con | nservation easement is located > | _ | | | | |
| 5 | Does the organization have a written policy regard enforcement of the conservation easemen | t it holds? | · · | ons, Yes | ☐ No | | |
| 6 | Staff and volunteer hours devoted to monitorin during the year > | g, inspecting, and enforcing conservation ease | ments | | _ | | |
| 7 | Amount of expenses incurred in monitoring, in during the year ▶ | specting, and enforcing conservation easement | s \$ | | - | | |
| 8 | Does each conservation easement reported on $170(h)(4)(B)(I)$ and $170(h)(4)(B)(II)^2$ | line 2(d) above satisfy the requirements of sec | ction | Yes | ☐ No | | |
| 9 | In Part XIV, describe how the organization rep include, if applicable, the text of the footnote to conservation easements | orts conservation easements in its revenue and of the organization's financial statements that de | l expense state escribes the or | ement, and balance ganization's accou | e sheet, and nting for | | |
| Par | t III Organizations Maintaining Colle | ctions of Art, Historical Treasures, o | r Other Sim | ilar Assets | | | |
| | Complete if the organization ans | wered 'Yes' to Form 990, Part IV, line | . 8. | | | | |
| 1 a | If the organization elected, as permitted under treasures, or other similar assets held for publ the text of the footnote to its financial stateme | ic exhibition, education, or research in furtheral | | | | | |
| ŀ | b) If the organization elected, as permitted under treasures, or other similar assets held for publi amounts relating to these items. | SFAS 116, to report in its revenue statement a ic exhibition, education, or research in furtheral | | ervice, provide the | following | | |
| | (i) Revenues included in Form 990, Part VIII, | line 1 | | ▶\$ | | | |
| | (ii) Assets included in Form 990, Part X | | | | | | |
| 2 | If the organization received or held works of a amounts required to be reported under SFAS | rt, historical treasures, or other similar assets fo 116 relating to these items | or financial gai | n, provide the follo | wing | | |
| á | a Revenues included in Form 990, Part VIII, line | 1 | | ▶ \$ | | | |
| ı | Assets included in Form 990, Part X | | | * \$ | | | |

| Schedule D (Form 990) 2009 Ameri | | | | 13-043 | | Page 2 |
|---|----------------------------|--|---------------------------------|------------------------------|--------------------|--------------|
| Part III Organizations Mainta | ining Collect | ions of Art, Histo | orical Treasures, o | r Other Similar Ass | ets (continu | <u>.ied)</u> |
| 3 Using the organization's acquisition items (check all that apply) | on accession and | d other records, chec | k any of the following th | at are a significant use | of its collection | 1 |
| a Public exhibition | | d 🔲 Loan | or exchange programs | | | |
| b Scholarly research | | e 🔲 Other | | | | |
| c 🔲 Preservation for future genera | | | | | | |
| 4 Provide a description of the organ Part XIV | nization's collect | ions and explain how | they further the organiz | zation's exempt purpose | ın | |
| 5 During the year, did the organizat assets to be sold to raise funds ra | | | | | Yes [| No |
| Part IV Escrow and Custodia 9, or reported an amo | l Arrangeme unt on Form | nts Complete if c 990, Part X, line | organization answe 21. | red 'Yes' to Form 9 | 90, Part IV, | line |
| 1 a Is the organization an agent, trus included on Form 990, Part X? | tee, custodian, c | or other intermediary | for contributions or other | er assets not | Yes | No |
| b If 'Yes,' explain the arrangement | | | | | | _ |
| | | · | | | Amount | |
| c Beginning balance | | | | 1c | | |
| d Additions during the year | | | | 1 d | | |
| e Distributions during the year | | | | 1 e | | |
| f Ending balance | | | | 1f | | |
| 2a Did the organization include an a | mount on Form ! | 990, Part X, line 21? | | | X Yes | No |
| b If 'Yes,' explain the arrangement | ın Part XIV | | | | _ ` | |
| Part V Endowment Funds Co | mplete if orga | anızatıon answer | ed 'Yes' to Form 99 | 90, Part IV, line 10. | | |
| | (a) Current yea | r (b) Prior yea | r (c) Two years bac | k (d) Three years back | (e) Four year | rs back |
| 1 a Beginning of year balance | | | , , , , | | .′ | } , |
| b Contributions | | | | | • | |
| c Net Investment earnings, gains, and losses | | | | | , | |
| d Grants or scholarships | | | , , , , , , | **** | , ; | |
| e Other expenditures for facilities and programs | | | | | | |
| f Administrative expenses | | | | | 1 2 2 | |
| g End of year balance | | | | · · · · · · | | |
| 2 Provide the estimated percentage | of the year and | l halanco hold as | | | | |
| a Board designated or quasi-endow | - | valance neiu as | | | | |
| b Permanent endowment | | • | | | | |
| c Term endowment | * · | | | | | |
| 3a Are there endowment funds not in | | n of the organization t | that are held and admin | istered for the | [| |
| organization by | | | | | Yes | No_ |
| (i) unrelated organizations | | | | | 3a(i) | |
| (ii) related organizations | | | | | 3a(ii) | ∔ |
| b If 'Yes' to 3a(II), are the related o | - | · · | | | 3b | |
| 4 Describe in Part XIV the intended | | ** | | | | |
| Part VI Investments—Land, B | | | | | | |
| Description of investment | (a | (investment) | (b) Cost or other basis (other) | (c) Accumulated Depreciation | (d) Book V | alue |
| 1 a Land | <u> </u> | | | | | |
| b Buildings | | | | | | |
| c Leasehold improvements | _ | | 2,118,168. | 1,163,389. | | <u>,779.</u> |
| d Equipment | | | 2,993,245. | 2,618,870. | 374 | 1,375. |

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)

Schedule **D** (Form 990) 2009

298,500.

1,627,654.

1,206,240.

1,504,740.

(a) Description of Liability

Federal Income Taxes

DEFERRED COMPENSATION PLAN

DEFERRED RENT / OTHER LIABILITIES

APPLIANCE STDS. / CERTIFICATION LIABILITIES

ACCRUED PENSION

POST RETIREMENT HEALTH BENEFITS LIABILITY

2,195,437.

Total (Column (b) must equal Form 990, Part X, col (B) line 25)

21,386,628.

^{2.} FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

| Schedule D (Form 990) 2009 American Gas Association | | -0431590 | Page 4 |
|--|--|---|-----------------------|
| Part XI Reconciliation of Change in Net Assets from Form 990 to | Financial Statements | | |
| 1 Total revenue (Form 990, Part VIII, column (A), line 12) | | 22, | 150,625. |
| 2 Total expenses (Form 990, Part IX, column (A), line 25) | | 26, | 546,307. |
| 3 Excess or (deficit) for the year Subtract line 2 from line 1 | | | 395,682. |
| 4 Net unrealized gains (losses) on investments | | i | 588,895. |
| 5 Donated services and use of facilities | | , | 0. |
| 6 Investment expenses | | | 0. |
| 7 Prior period adjustments | | | 0. |
| 8 Other (Describe in Part XIV) | | 8. | 734,939. |
| 9 Total adjustments (net) Add lines 4 through 8 | | | 323,834. |
| 10 Excess or (deficit) for the year per audited financial statements. Combine lines 3 | and 9 | | 928,152. |
| Part XII Reconciliation of Revenue per Audited Financial Statemer | | eturn | |
| 1 Total revenue, gains, and other support per audited financial statements | | | 273,303. |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12 | | | |
| a Net unrealized gains on investments | 2 a -4,588,895. | | |
| b Donated services and use of facilities | 2b 0. | 1.80 | |
| c Recoveries of prior year grants | 2c 0. | S. A. | |
| d Other (Describe in Part XIV) | 2d -210,250. | | |
| e Add lines 2a through 2d | 210,2301 | 2e -4, | 799,145. |
| 3 Subtract line 2e from line 1 | | 1 | 474,158. |
| 4 Amounts included on Form 990, Part VIII, line 12, but not on line1 | 1 1 | 20, | 171,130. |
| a Investments expenses not included on Form 990, Part VIII, line 7b | 4a 72,637. | | |
| b Other (Describe in Part XIV) | 4b 1,603,830. | | |
| c Add lines 4a and 4b | 1,003,830. | 4c 1, | 676 167 |
| 5 Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) | | | 676,467. 150,625. |
| Part XIII Reconciliation of Expenses per Audited Financial Statement | ents With Eynenses per | <u>, , , , , , , , , , , , , , , , , , , </u> | 130,623. |
| Total expenses and losses per audited financial statements | ents with Expenses per | 1 1 | 683,920. |
| 2 Amounts included on line 1 but not on Form 990, Part IX, line 25 | | 20, | 003, 320. |
| a Donated services and use of facilities | 2a 0. | | |
| b Prior year adjustments | | | |
| c Other losses | | | |
| d Other (Describe in Part XIV) | | | |
| e Add lines 2a through 2d | 2d -210,250. | | 010 050 |
| 3 Subtract line 2e from line 1 | | · 1 | 210,250. |
| | 1 1 | 3 26, | <u>473,670.</u> |
| 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: | . | 6.1 | |
| a Investments expenses not included on Form 990, Part VIII, line 7b | 4a 72,637. | | |
| b Other (Describe in Part XIV) | 4b 0. | | |
| c Add lines 4a and 4b | | 4c | <u>72,637.</u> |
| 5 Total expenses Add lines 3 and 4c (This must equal Form 990, Part I, line 18) Part XIV Supplemental Information | | 5 26, | 546,307. |
| | | | |
| Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Pa line 4, Part X, line 2; Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and right information | rt III, lines 1a and 4, Part IV, I and 4b Also complete this part | ines 1b and 2b, i to provide any a | Part V, additional |
| Pt X FIN 48 Footnote from the Audited Fi | nancial Statements | · | |
| The Organization has adopted the acc | counting_standard_re | elated to u | ncertain |
| income tax positions. The standard | requires that an ur | ncertain | |
| income tax position must be more li | kely than not (grea | ater_than_ | |
| 50% likelihood) before it is recogn | ized in the finance | ial stateme | ents. |
| Furthermore, the standard requires | that the amount red | cognized be | the |
| same_as_that_which_would_be_determi | ned as a result of | a review h | y_tax |
| authorities having all relevant inf | ormation and apply: | | |
| BAA TEEA3304 02/02/10 | | Schedule D (For | rm 990) 2009 |

| | American Gas Association | 13-0431590 Page 5 |
|-----------------------|---|--------------------------|
| Part XIV Supplement | tal Information (continued) | |
| | conventions. During the year ended December 31, | 2009 management did |
| | not identify any uncertain income tax positions | s. At the minimum, the |
| | 2006 through 2009 tax years are open for examin | nation by taxing |
| | authorities. | |
| Pt XI Line 8 | Financial Assounting Standards No. 150 | |
| FC AT DINE 0 | Financial Accounting Standards No. 158 \$7 | |
| | Net Effect of Net Assets from removal of | |
| | AGA PAC Net Assets from the statements. | 9,183 |
| | Appliance/Standards Certification Liab. Adj. 1 | <u>1,035,029</u> |
| | | |
| | Total_OtherLine_8\$8 | 3,734,939 |
| Pt XII Line 2d | AGA PAC Contributions not included in 990 | (\$194,622) |
| | Net Rental Losses | (15,628) |
| | | |
| | Total Other - Line 2D | <u>(\$210,250)</u> |
| | | |
| Pt_XII_Line_4b | Investment Income in excess of Board | |
| | Designated_Spending_Allocation\$ | 1,603,830 |
| | | |
| | _Total_Other - Line_4B\$ | 1,603,830 |
| | | |
| Pt XIII Line 2d | AGA PAC Expenses not included in 990 | (\$194,622) |
| | _Net_Rental_Losses | (15,628) |
| | | |
| | _Total Other - Line 2D | |
| | | |

Schedule F (Form 990)

Statement of Activities Outside the United States

► Complete if the organization answered 'Yes' to Form 990, Part IV, line 14b, 15, or 16. ► Attach to Form 990. ► See separate instructions.

OMB No 1545 0047 2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

| American Gas Associa | | | | 13-04315 | |
|---|--|---|--|--|--|
| Part I General Informat to Form 990, Part | ion on Activiti t IV, line 14b. | es Outside the | e United States. Complet | te if the organization | n answered 'Yes' |
| 1 For grantmakers. Does the grantees' eligibility for the g | organization mail grants or assistant | ntain records to si ce, and the select | ubstantiate the amount of the gion criteria used to award the g | rants or assistance, the rants or assistance? | Yes No |
| 2 For grantmakers. Describe | in Part IV the org | anization's proced | dures for monitoring the use of | grant funds outside the l | Jnited States |
| 3 Activities per Region (Use | Schedule F-1 (For | rm 990) if addition | nal space is needed) | | |
| (a) Region | (b) Number of offices in the region | (c) Number of employees or agents in region | (d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in region | (f) Total expenditures in region |
| Europe | 0 | 0 | Program Services | Attend IGU Mtg. | 2,595. |
| Europe | 0 | 0 | Program Services | Attend IGU PGC D Mtg | 1,610. |
| Europe | 0 | 0 | Program Services | Attend IGU World Gas Cnf | 1,416. |
| Europe | 0 | 0 | Program Services | Attend LNG 16 Mtg. | 2,972. |
| Europe | 0 | 0 | Program Services | Speak World LNG Summit | 542. |
| North America | 0 | 0 | Program Services | Attend IGU PGC D Mtg | 1,313. |
| South America | 0 | 0 | Program Services | Attend/SponsorReception | |
| | | | | at World Gas Conference | 91,463. |
| | | | | | |
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| Totals BAA For Privacy Act and Paper | 0 | | | | 101,911. |
| DAA FOI FIIVACY ACT and Paper | work Reduction A | act notice, see th | e mstructions for Form 990. | Schedi | ile F (Form 990) (2009) |

Schedule F (Form 990) 2009 American Gas Association

Part II | Grants and Other Assistance to Organizations or Entities Outside the United States. Complete If the organization answered 'Yes' to Form 990, Part IV, line 15, for any recipient who received more than \$5,000 Check this box if no one recipient received more than \$5,000 Use Schedule F-1 (Form 990) if additional space is needed.

| (i) Method of valuation (book, FMV, appraisal, other) | | | : | 1 | | | | : | |
|--|--|--|---|---|---|--|--|---|--|
| (h) Description of non-cash assistance | | | | | | | | | |
| (g) Amount of non-cash assistance | | | | | | | | | |
| (f) Manner of cash disbursement | | | | | | | | | |
| (e) Amount of cash grant | | | | | | | | | |
| (d) Purpose of grant | | | | | | | | | |
| (c) Region | | | | | - | | | | |
| (b) IRS code section and EIN (if applicable) | | | | | | | | | |
| 1 (a) Name of organization | | | | | | | | | |

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

Schedule F (Form 990) 2009

3 Enter total number of other organizations or entities

BAA

Page 3

Schedule F (Form 990) 2009 American Gas Association

Part III | Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 16. Use Schedule F-1 (Form 990) if additional space is needed.

(h) Method of valuation (book, FMV, appraisal, other) Schedule F (Form 990) 2009 (g) Description of non-cash assistance (f) Amount of non-cash assistance (e) Manner of cash disbursement (d) Amount of cash grant (c) Number of recipients (b) Region (a) Type of grant or assistance BAA

| Schedule I | F (Form 990) 2009 | American Gas | Association | | 13-0431590 | Page 4 |
|-------------------|-------------------|------------------------|-------------------------|----------------------------------|------------------------|----------|
| Part IV | Supplemental | Information | | | | |
| | Complete this par | t to provide the infor | mation required in Part | I, line 2, and any additional in | nformation | |
| | | | | | | |
| <u>Pt _I _L</u> : | ine 3 Col (F) | _Expenditures | s_included_in_P | art 1 Line 3 are d | <u>etermined_using</u> | |
| | | the accrual | mothod | | | |
| | | _the_accrual_ | method. | · | | |
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TEEA3504 07/06/09

Schedule F (Form 990) 2009

BAA

SCHEDULE J (F.orm 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization Complete if the organization answered 'Yes' to Form 990, Part tV, line 23.
 Attach to Form 990.
 See separate instructions.

Employer identification number

13-0431590

American Gas Association
Part | Questions Regarding Compensation

| | | | Yes | No |
|-----|---|------------|--------|-----|
| 1 a | a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items | | | |
| | X First-class or charter travel | | | |
| | X Travel for companions Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | |
| | Discretionary spending account Personal services (e.g., maid, chauffeur, chef) | | | |
| ł | b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain | 1 b | X | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? | 2 | х | |
| 3 | Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply | | | |
| | X Compensation committee X Written employment contract | ٠, | ٠, | |
| | X Independent compensation consultant X Compensation survey or study | | | |
| | X Form 990 of other organizations X Approval by the board or compensation committee | 1 | ٠., | . |
| | Fig. 1 pprovide by the board of compensation committee | 20. | 3 | , |
| 4 | During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization | , | د لنده | |
| ä | a Receive a severance payment or change-of-control payment? | 4 a | | х |
| 1 | b Participate in, or receive payment from, a supplemental nonqualified retirement plan? | 4b | Х | |
| • | c Participate in, or receive payment from, an equity-based compensation arrangement? | 4c | | Х |
| | If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III | (| ` | , |
| | Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. | , | ' | . · |
| 5 | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of | | , | |
| i | a The organization? | 5 a | | |
| 1 | b Any related organization? | 5b | | |
| | If 'Yes' to line 5a or 5b, describe in Part III | | | |
| 6 | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of | / , | , | |
| | a The organization? | 6 a | | |
| 1 | b Any related organization? | 6b | | |
| | If 'Yes' to line 6a or 6b, describe in Part III | | | |
| 7 | For person listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 67 If 'Yes,' describe in Part III | 7_ | | |
| 8 | · | 8 | | |
| 9 | If 'Yes' to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)? | 9 | | |

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

Page 2

Schedule J (Form 990) 2009 American Gas Association

Part II | Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

| | (B) Breakdo | (B) Breakdown of W·2 and/or 1099-MIS(| MISC compensation | (C) Retirement and | (D) Nontaxable | (E) Total of columns | (F) Compensation |
|------------------------|---|---------------------------------------|---|--------------------------------|-------------------------------|---|---|
| (A) Name | () Base compensation | (ii) Bonus and incentive compensation | (III) Other reportable compensation | other deferred compensation | benefits | (B)(ı)-(D) | reported in prior Form 990 or Form 990-EZ |
| | ()771,627. | <u>- 000,025</u> <u>- 7.5</u> | 246,236. | 24,153. | 21,563. | 1,383,579. | |
| David N. Parker | | | | İ | | | |
| | (i)229,090. | 9046,800- | 85,882. | 43,514. | 29,164. | 434,450. | 10 0 . |
| Kevin B. Belford | (ii) | | | | - [| | |
| | (i)189,090. | 36,200. | 23,898. | 24,947. | 28,942. | 303, 177. | |
| Kevin M. Hardardt (ii) | | | | | | | |
| | (i) 170.277 | 77 21,563- | 17,384. | 23,463. | 20,676. | | 0 0 0 |
| Gary W. Gardner | (II) | | | | | | |
| | (i) $\frac{344.59}{29}$ | 590 81,400 | <u>- 50</u> 5, <u>96</u> | 28,866. | 29,005. | 580,164. | |
| Richard D. Shelby | | | - 1 | | | | |
| | () 295, 12 | 127. | 57,387. | 31,828. | 17,878. | 456,620. | |
| Roger B. Cooper | | | | | | | |
| | (1) $\begin{bmatrix} -247.15 \end{bmatrix}$ | 150 43,279. | 28,361. | 24,727. | 4,575. | 348,092. | 0 |
| Lori S. Traweek | | | | | | | |
| | (i)155,87 | 877. | 18,430. | 16,354. | 17,669. | 225,380. | 0 1 0 1 0 |
| Christina Sames | | | | | | | |
| | $()$ $ 213 \cdot 927 \cdot$ | -009-65 | 38,600. | 20,702. | 19,287. | 332,116. | |
| Jay A. Copan | (ii) | | | | | | |
| | (i) $\begin{bmatrix} 190, 627 \end{bmatrix}$ | 27 36,900- | 18,491. | 28,547. | 15,509. | 290,074. | |
| Paul L. Wilkinson (ii) | (ii) | | | | | | |
| | (1) <u>188</u> , 09 | -0007 EE 060 | 16,999. | 16,332. | 25,464. | 279,885. | |
| Paula Gant | (ii) | | | | | | |
| | (0)177,500 | 005,8 | 16,674 . | 13,837. | 4,398. | | |
| Laura Sheehan | | | | | | | |
| | (i) $158,627$ | 2719,800 | 18,207. | 20,219. | 19,603. | 236,456. | |
| Charles H. Fritts (ii) | (ii) | | | | | | |
| | | | | 1 1 1 1 1 1 1 | | 1 | 1 1 1 1 1 1 1 1 1 |
| | (ii) | | | | | | |
| | | | 1 1 1 1 1 | 1 1 1 1 | | | |
| | (ii) | | | | | | |
| | (i) | | | | | | 1 |
| BAA | | | TEEA4102 02/ | 02/02/10 | | Sched | Schedule J (Form 990) 2009 |
| | | | | | | | |

| - h | American Gas | Association 13-0431590 | Page 3 |
|---|----------------------------|---|------------------|
| Complete this part to provide the information this part for any additional information. | nation, | explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete | plete . |
| Pt_1, Line_1A | First_class_travelTh | - The Chairman of the Board of Directors and spouse are the only people authorized for first class travel. | ass travel. |
| 1 | The_Chairman of the | The Chairman of the American Gas Association serves on a voluntary basis and contributes a significant amount | int_amount |
| | of_time_traveling_ | time traveling in carrying out those duties. It is therefore appropriate during the Chairman's | man's |
| | tenure_that_the_Ass | the Association reimburse the Chairman and/or the Chairman's company for expenses | |
| | incurred_in_the_conduct_of | onduct of the Chairman's duties and in accordance with AGA's travel policy. | |
| | | | |
| | Travel_for_Companions | ons - The Association recognizes that there will be occasions when it is appropriate | <u>riate for</u> |
| 1 1 1 1 | a spouse to travel | spouse to travel on behalf of the Association. In these cases approval for the travel must. | |
| | be_received_in_adve | in advance. AGA considers expenses of a traveling spouse to be taxable income to | <u>the</u> |
| | employee. Expenses | s are added to the employee's W-2 wages in accordance with the law and | 1 |
| | appropriate_taxes_ | are_withheld | |
| | | | |
| Pt_1, Line_4B | David_NParker | | |
| 1 1 1 1 | Roger B. Cooper | 21,846 | 1 1 |
| | Richard_DShelby_ | | 1 1 1 |
| | Kevin B. Belford | <u>5</u> 6, <u>0</u> 60, | 1 1 1 1 |
| | Jay_AC <u>opan</u> | | 1 1 1 1 1 1 |
| | | | |
| V V 0 | | To Dispose | 0000 000 |
| ВАА | | SCHERINE J (FOLM 35U) ZOUS | orm 990) 2009 |

SCHEDULE J-2 (F.orm 990)

Continuation Sheet for Form 990

OMB No 1545 0047

2009

Open to Public Vinspection

Department of the Treasury Internal Revenue Service

Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.
 See instructions for Form 990.

Name of the Organization American Gas Association Emptoyler tdentification number

13-0431590 Part I Continuation: Officers, Directors, Trustees, Key Employees, and Highest Compensated

| Employees | | 1 | | | | | | | | | |
|--|---------------------------|-------------------------------------|-----------------------|----------|--------------|------------------------------|----------|---|--|--|--|
| (A) | (B) | (C) Position (check all that apply) | | (D) | (E) | (F) | | | | | |
| Name and Title | Average hours per week | or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | Reportable compensation from Ihe organization (W-2/1099-MISC) | Reportable compensation from related organizations (W-2/1099-MISC) | Estimated amount of other compensation from the organization and related organizations | |
| Carl E. Meyer Director | 1.00 | х | | | | | | 0. | 0. | 0 | |
| Scott Morris Director | 1.00 | х | | | | | | 0. | 0. | 0 | |
| Jerry Norcia | 1.00 | <u> </u> | - | | | | | 0. | 0. | | |
| Director | 1.00 | x | 1 | | | | | o. | 0. | c | |
| Dennis O'Brien Director | 1.00 | х | - | | | | | 0. | 0. | 0 | |
| Debra_L. Reed | | | | | | | | | | - | |
| Director | 1.00 | х | | | | | | 0. | 0. | 0 | |
| John G. Russell Director | 1.00 | x | | | | | | 0. | 0. | C | |
| George A. Schreiber, Jr. | 1.00 | 1 | | | | | | | 0. | | |
| Director | 1.00 | x | | | | | | O. | о. | C | |
| Jeffrey W. Shaw | | | | | | | | | | | |
| Director | 1.00 | x | | ļ | | | | 0. | o . | | |
| David F. Smith |] | | | | | | | | | | |
| Director | 1.00 | Х | | | | <u> </u> | <u> </u> | 0. | 0. | (| |
| Nickolas Stavropoulos | | | | | | | | | | | |
| Director | 1.00 | X | ļ | <u> </u> | _ | | | 0. | 0. | (| |
| Russ M. Strobel | | | | | ļ | | | | | | |
| Director | 1.00 | X | <u> </u> | _ | <u> </u> | | | 0. | 0. | | |
| John L. Walsh Director | 1.00 | х | | | | | | 0. | 0. | (| |
| Michael Yachira Director | 1.00 | х | | | | | | 0. | 0. | | |
| Douglas H. Yaeger Director | 1.00 | x | | | | | | 0. | 0. | C | |
| David N. Parker | | | | | | | | | | | |
| President / CEO | 50.00 | | | х | | | | 1,337,863. | 0. | 41,938 | |
| Kevin_BBelford | | ì | | | | | İ | | | | |
| General Counsel | 50.00 | | ļ | х | _ | ļ | 匚 | 361,772. | 0. | 68,926 | |
| Kevin M. Hardardt Chief Fin'l & Admin Off. | 50.00 | | | x | | | | 249,288. | 0. | 50,359 | |
| Gary W. Gardner VP - Corp. Secretary | 50.00 | | | x | | | | 209,224. | 0. | 40,768 | |
| Richard D. Shelby Exec. VP Public Affairs | 50.00 | | | | х | | | 522,293. | 0. | 54,278 | |
| Roger B. Cooper | | 1 | \vdash | | ┢ | 1 | \vdash | 366,693. | 0. | J=,2/0 | |
| Exec. VP Policy & Plan. | 50.00 | <u> </u> | | | х | | _ | 406,914. | 0. | 46,113 | |
| Lori S. Traweek Sr. VP & COO | 50.00 | | | | x | | | 318,790. | 0. | 25,57° | |
| 9AA For Privacy Act and Paperwork | | Votice | | · • • • | | | | · | | J-2 (Form 990) 20 | |

SCHEDULE J-2 (Form 990)

Continuation Sheet for Form 990

OMB No 1545-0047

2009

2003

Department of the Treasury Internal Revenue Service ► Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a. ► See instructions for Form 990.

Name of the Organization

American Gas Association

Part I Continuation: Officers, Directors, Trustees, Key Employees, and Highest Compensated

| Part I Continuation: Officers Employees | s, Directors, | Directors, Trustees, Key Employees, and Highest Compensated | | | | | | | | |
|---|-------------------|---|-----------------------|----------------|--------------|------------------------------|--------|--|---|---|
| (A) Name and Title | (B) Average hours | (C) Position (check all that apply) | | (D) Reportable | (E) | (F) Estimated | | | | |
| | per week | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | Reportable compensation from the organization (W-2/1099-MISC) | Reportable compensation from related organizations (W 2/1099-MISC) | amount of other compensation from the organization and related organizations |
| Christina Sames VP - Operations & Eng. | 50.00 | | | | х | | | 191,357. | 0. | 33,059. |
| Jay A. Copan Sr. VP - Corp. Affairs | 50.00 | | | | | х | | 292,127. | 0. | 36,187. |
| Paul L. Wilkinson VP - Policy Analysis | 50.00 | | | | | х | | 246,018. | 0. | 42,832. |
| Paula Gant VP - Regulatory Affairs | | | | | | x | | 238,089. | 0. | 38,244. |
| Laura Sheehan VP - Mktg. & Comms. | 50.00 | | _ | | | х | | 202,474. | 0. | 14,837. |
| Charles H. Fritts | 50.00 | | | | | х | | 196,634. | 0. | 36,504. |
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SCHEDULE O (Form 990)

Supplemental Information to Form 990

OMB No 1545-0047

2009

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

► Attach to Form 990.

| American Gas Asso | ociation | 13-0431590 |
|-------------------|--|---------------------------|
| Pt_I,_Line_1 | _Approved_by_the_AGA_Board_on_9/15/09 | |
| | The American Gas Association represents companies of | delivering natural gas to |
| | customers to help meet their energy needs. AGA m | embers are committed to |
| | _delivering natural gas safely, reliably, cost-ef | fectively and in an |
| | _environmentally_responsible_way. AGA_advocates_t | he interests of its |
| | members and their customers, and provides inform | ation_and_services |
| | promoting efficient demand and supply growth, and o | perational excellence, in |
| | _the_safe, reliable and efficient_delivery_of_nat | ural gas |
| | | |
| Pt_III, Line_1 | Approved by the AGA Board on 9/15/09. | |
| | The American Gas Association represents companies of | delivering natural gas to |
| | _customers_to_help_meet_their_energy_needs. AGA_m | embers are committed to |
| | _delivering natural gas safely, reliably, cost-ef | fectively and in an |
| | _environmentally responsible way. AGA advocates t | he interests of its |
| ~ | members and their customers, and provides inform | ation_and_services |
| | _promoting efficient demand and supply growth, and o | perational excellence, in |
| | the safe, reliable and efficient delivery of nat | ural gas. |
| | To further this mission, AGA: | |
| | Focuses on the advocacy of natural gas issues th | |
| | for the membership and that are achievable in a | |
| | Promotes growth in the efficient use of natural c | |
| | gas utilities, and the customers the industry se | rves, by emphasizing |
| | before a variety of audiences the attributes of | natural gas as a clean. |

| American Gas Association abundant, efficient and secure energy source that is recognized a the solution to the nation's environmental and energy efficience 3) Encourages, facilitates, and assists members in sharing informa | s part of |
|---|-----------|
| abundant, efficient and secure energy source that is recognized athe solution to the nation's environmental and energy efficience | y goals. |
| the solution to the nation's environmental and energy efficience | y goals. |
| | |
| 3) _Encourages, facilitates, and assists members in sharing informa | tion |
| | |
| designed_to_achieve_operational_excellence_by_improving_their | |
| safety, security, reliability, efficiency, and environmental_ | |
| and other performance metrics; | . |
| 4) Assists members in managing and responding to customer energy n | eeds, |
| regulatory trends, natural gas markets, capital markets and eme | rging |
| technologies; facilitates the identification of, and advocates | for, |
| regulatory constructs and business models that provide members | the |
| opportunity to remain financially viable, while allowing them t | .0 |
| growgrow. | |
| 5) Collects, analyzes and disseminates information on a timely bas | is |
| to opinion leaders, policy makers and the public about the bene | fits |
| provided by energy utilities and the natural gas industry. | |
| 6) Encourages the identification, development, commercialization, demo | nstration |
| and regulatory acceptance of end-use technologies that will allo | w_natural |
| gas applications to successfully compete in the market place. | |
| 7) Delivers measurable value to AGA members. | |
| | |
| | . |

| Schedule O (Form 9 | 90) 2009 | Page 2 |
|--------------------------|---|--|
| Name of the organization | Panadahi | Employer identification number |
| American Gas | Association | 13-0431590 |
| <u>Pt III, Line</u> | 4A _ Public Affairs - (Expenses \$6,087,552) | |
| | | |
| | ACA has an elega a Rubba a Mesa an announce to manage federal | lacelating of the discourse with |
| | AGA has in place a Public Affairs program to monitor federa: | registative activities and to discuss with |
| | members of Congress and their staff the views of A | GA members on these activities. AGA's |
| - | government relations efforts play a key role in protecting th | e interests of the natural gas utility and its |
| - | customers from proposed legislation that inadvertently or | otherwise could have serious impacts on gas |
| | supply and cost of gas service | |
| | | |
| | While the subject matters AGA monitored in 2009 were broad, a | ll of AGA's legislative positions have either |
| | | |
| | a direct or indirect benefit to gas utility custome | rs. Issues addressed in 2009 include: |
| | | |
| | - Low Income Home Energy Assistance Program (LIHEAP): | _AGA's ongoing effort with Congress to_ |
| | obtain funding for the federal Low Income Home | Energy Assistance Program resulted |
| | in it being fully funded, for the second | vear in a row, at a record-high |
| | level of \$5.1 billion. This program is ess | ential in reducing the financial |
| | burden of those on low and fixed incomes as they | provide themselves with needed basic |
| | energy services. The \$5.1 billion appropr | riation means that the amount |
| | of LIHEAP money available to help AGA men | bers_low-income_natural_gas |
| | customers_pay_their_energy_bills_is_\$1.14 | billion greater than in 2008. |
| | The calculation reflects data showing that 52 | percent of LIHEAP recipients heat |
| | their homes with natural gas and that AGA members | account for 93 percent of nationwide |
| | residential gas deliveries | |
| | | |
| | - Climate Change Legislation: Represented natura | l gas utilities in the national debate |
| | on climate change; worked to ensure that federa | l regional and state climate change |
| | | |
| | initiatives do not disadvantage gas util: | ities_and_their_customers; |
| | developed analyses and provided informat: | ion on the cost to consumers |

| Schedule 0 (Form 990) 2009 Name of the organization | | Page 2 | |
|---|---|--|--|
| American Ga | s Association | 13-0431590 | |
| | of proposed federal programs to regul | ate greenhouse gas emissions; | |
| | expanded_contacts_and_built_on_relati | _expanded_contacts_and_built_on_relationships_with_the_environmental | |
| | community; and supported research to | improve methane emission factors | |
| | for natural gas distribution operation | ons | |
| | · | | |
| | Greenhouse Gas Reporting Rule: EPA pr | oposed that natural gas | |
| | meters be calibrated to report the vo | lumes of gas delivered | |
| | to customers for the purpose of green | house gas reporting. AGA persuaded | |
| | EPA to drop its proposal that all mete | ers be calibrated before the end of | |
| | 2009 and annually thereafter. Instead, AGA mem | bers will be able to report their throughput | |
| | using the calibration methods they us | e for billing purposes. Given that | |
| | the cost of EPA's meter calibration p | proposal was estimated at \$230 per | |
| | meter, and that there are 65 million me | eters served by AGA members, the cost | |
| | savings associated with this effort t | otal \$14.9 billion. | |
| | | fter several years of collaboration among gas | |
| | utility industry representatives through AGA, sta | | |
| | | | |
| | Administration issued its final rule on integrity | | |
| | | | |
| | AGA successfully addressed provisions | | |
| | increased costs for leak survey, leak | | |
| | without providing a corresponding inc | rease in customer safety. | |
| | | | |
| | - Natural Gas Supply AGA has been a leading voice | | |
| | These efforts provide the opportunity for | ingressed natural gas production, which | |

when production starts, should put downward pressure on natural gas prices and price

_volatility, thereby helping the customers of AGA member companies._____

| Schedule O (Form 990) 200 | 09 | Page 2 |
|---|--|--|
| Name of the organization American Gas Asso | ociation | Employer identification number 13 - 0431590 |
| | AGA advocated the development of infrastructure | |
| | | |
| | _supply sources, including LNG, the Alaskan natu | ral gas pipeline, |
| | _shale_and_natural_gas_from_renewable_sources;_o | pposed_proposals |
| | _that_limit_natural_gas_supply_and_worked_to_rem | ove_restrictions |
| | on additional exploration and production on designation | ated multi-use public lands |
| | in the intermountain West and Outer Continental | Shelf; promoted |
| | understanding that AGA represents 70 million na | tural gas customers |
| | for whom natural gas supply is critical. | |
| | In addition to its advocacy in 2009, the Public Affairs group revi | ewed and commented on the economic |
| | and other impacts to the natural gas utility industry and its customer | s of regulations proposed by a great |
| | number of executive branch agencies including, EPA, depart | rtments such as DOE and DOT and |
| | independent agencies such as FERC to communicate the | interests of the natural gas |
| | _utility_industry_and_its_customers | |
| Pt III, Line 4B | Operations and Engineering - (Expenses \$5,474,2 | 35) |
| | The Operations and Engineering Section includes 13 technical comm | nittees whose work is overseen by a |
| | Managing Committee These committees focus on everything that can | help natural gas utilities achieve |
| | operational excellence in the safe, reliable and efficient delivery | y of natural gas Nearly 900 member |
| | _company_employees_served_on_committees_in_2009. | |
| | The thirteen technical committees are 1.) Corrosion Control Commi | ttee, 2) Distribution Construction |
| | and Maintenance Committee, 3) Distribution Measurement Committee | |
| | Engineering Committee, 5) Environmental Matters Committee; 6) C | |
| | | |
| | _ Security Committee; 8) Plastic Materials Committee; 9) Safety ar | |
| - | 10) Supplemental Gas Committee, 11) Transmission Measurement C | ommittee 12) Underground Storage |

| Schedule (Form 990) 2 | 7009 | Page 2 |
|---|---|---|
| Name of the organization American Gas As | sociation | Employer identification number 13-0431590 |
| | Committee; and 13) Utility and Customer Field | Services Committee. |
| | The Operations and Engineering Section facilitates the exchange | e of information among peers in other |
| <i>-</i> | companies in order to better serve their customers. The 200 | 9 information exchanges included: |
| | Best Practices Program for Distribution, Transmission | and Supplemental Gas: AGA's Best |
| | Practices Program is an effort to identify procedures of | superior performing gas industry |
| - | companies and innovative work practices that can be used to imp | prove participants' operations. It |
| | focuses on improving the safety and efficiency of gas di | stribution system construction, |
| | maintenance, operation and inspection and makes available | information regarding a number of |
| | operational improvements. Our members have documented mi | llions of dollars in savings from |
| | participation in these programs These savings translate to | lower costs for the customer _ The |
| | The 2009 benchmarking topics for the distribution | on segment were workload and |
| | fleet management, and material handling and wa | rehousing. The transmission |
| | segment covered pipeline and technical compone | ents, technology upgrades, |
| | horsepower replacement, and management of char | nge. The Supplemental Gas |
| | segment focused on employee safety and manage | ment of change. Ninety-one |
| | companies_participated_in_the_2009_Best_Pract | ices_Program. |
| | · | - |
| | Operations Safety: Completed 44 safety relate | d_initiatives_and_moved |
| | forward_numerous_others_from_the_Safety_Leade | rship Action Plan; hosted |
| | 2009_Executive Leadership_Safety_Summit_with_ | over_100_members_in |
| | attendance; developed_a_safety_information_we | bsite for AGA |
| | members_as_an_industry_resource_on_case_studi | es, training materials, |
| | advisory_bulletins, and statistics pertaining | _to_employee, |
| | contractor, customer and pipeline safety | |
| | | - - |

| Schedule O (Form 990) 200 | <u>9</u> | Page 2 |
|---------------------------|---|----------------------------------|
| Name of the organization | | Employer identification number |
| American Gas Asso | clation | 13-0431590 |
| | The SOS Program_ Allows individual members to send operationally | related inquiries to their peers |
| | in member companies to better understand how others a | re addressing a particular |
| | issue/challenge In 2009, this program facilitated 90 member of | company requests for operations- |
| | related information. | |
| | | |
| | Operational Efficiency: Held the 2009 Operations | Conference and Exhibit, |
| | which had 1,400 attendees and 200 exhibitors, the | 2009 Operating Section |
| | Technical Committee Fall meetings, the 2009 AGA, | EEI Joint Security |
| | Conference (Spring and Fall), the Cyber Security | of Natural Gas |
| | Process Control Systems Workshop, and the Reduct | ing Costs in Gas |
| | Operations without Affecting Safety, Integrity of | or_Reliability_Workshop. |
| | AGA also published the 2009 edition of the "Guid | de for Gas Transmission |
| | _and_Distribution_Piping_Systems"; | 1 AGA Report No. 5, |
| | _ "Natural Gas Energy Measurement"; issued revised | l AGA Report No. 4A, |
| | _ "Natural Gas Contract Measurement and Quality Is | ssues"; issued AGA |
| | _Technical Note on "Classification of Locations : | for Electrical |
| | _Installations_in_Gas_Utility_Areas"; worked_witl | n NIST, ISO and API on |
| | the revision of AGA Report No. 8, "Compressibil: | ity_Factors_of |
| | Natural Gas and Other Related Hydrocarbon Gases | and Report No. 3, |
| | "Orifice Metering of Natural Gas and Other Related | ted Hydrocarbon Fluids". |
| | | |
| | - Regional operations executive meetings allowed senior opera | ational executives to meet with |
| | _peers in different geographic regions to discuss ope | rationally related issues. |
| | | |
| Pt_III, Line_4C_ | Policy, Planning & Regulatory Affairs - (Expense | es \$4,277,647) |
| | AGA's Policy, Planning and Regulatory Affairs Section work in 200 | 9, affected the dissemination of |

| Schedule O (Form 990) | 2009 | Page 2 |
|---|---|--|
| Name of the organization American Gas As | ssociation | Employer identification number 13-0431590 |
| - | information and analysis of the economic and physical condition o | of the natural gas industry, the state and |
| | federal regulatory regimes under which natural gas utilities are | e directly regulated, and how natural gas |
| | utilities may increase the efficiency of their operations and | the end use of natural gas in a carbon |
| | constrained_economy. | |
| | | |
| | The Section's Policy Analysis Group provided a vast array of da | ata about all aspects of the natural gas |
| | industry and collected and compiled it in ready-reference form | Among the 2009 publications were GAS |
| | FACTS; Heating/Cooling Degree-Day Statistics, and the Natural | Gas Market Indicators bi-weekly report. |
| | | |
| | AGA also undertook a wide range of analyses on environmenta | l, financial, gas supply, gas demand, |
| | consumer cost, capital requirements, resource efficiency and oth | er issues facing the gas industry These |
| | analyses assisted the general public, members and other decis | sion-makers in resolving the country's |
| | current energy problems and in establishing public policies the | at will be in the nation's best interest |
| | | |
| | The Section's Regulatory Affairs Group includes two committees t | hat address respective state and federal |
| | regulatory regimes under which most AGA members are regulate | ed the Rate Committee and the Federal |
| | Energy Regulatory Commission Regulatory Comm | nittee. |
| | | |
| | The Rate Committee has developed and maintains an annual r | ate fundamentals training course and |
| | textbook that is used by many member companies and regulatory | agencies in their training programs. |
| | The Rate Committee also held rate seminars w | where participants learned |
| - | of programs undertaken by other gas utilities, for ex | ample, in the areas of innovative |
| | rate_design. It also developed and distributed regula: | r publications on state regulatory |
| | proceedings and decisions and general rate design | |
| | | |
| | In_2009, the Federal Energy Regulatory Commission Regul | atory Committee, through AGA staff. |
| | 1) Successfully argued to the FERC that affil | |
| | | |

| Schedule O (Form 990) 200 | 09 | Page 2 |
|----------------------------------|---|------------------------------------|
| Name of the organization | | Employer identification number |
| American Gas Asso | ociation | 13-0431590 |
| | to allow local distribution company affiliates of | of interstate pipelines |
| | greater freedom in making certain kinds of sales | to reduce load imbalances |
| | and thereby operate the nation's pipeline system | m more efficiently. |
| | 2) Successfully advocated the release of pipeline | capacity and facilitated |
| | the use/implementation of asset management agree | ements that have the |
| | _potential to increase the value and reduce the co | ost of holding long-term |
| | _capacity. | |
| | 3) Successfully worked with FERC to develop forms to re | eport wholesale natural gas |
| | purchase and sales transactions that provide a r | more transparent market. |
| | · | |
| | This Section also worked to promote natural gas utility pos | itions on energy efficiency. |
| | These efforts included: working to include \$20 b | oillion in the American |
| | Recovery and Reinvestment Act for weatherization | n and energy efficiency |
| | _programs; holding webinars and conference calls | on securing |
| | weatherization funds as part of the stimulus bil | ll; commenting on key |
| | federal appliance minimum efficiency rulemaking | s and working with the |
| | Consortium for Energy Efficiency to conduct a jo | int survey of gas utility |
| | energy efficiency programs and analyze the data | · |
| | - | |
| | In addition, this section worked with the national associations r | epresenting persons who regulate |
| | natural gas utilities, including, the National Association of Regula | tory Utility Commissioners (NARUC) |
| | and the National Association of Pipeline Safety Representatives (NAPS | R) With respect to these national |
| | groups, AGA: co-hosted with NARUC a conference co | all on the impact of the |
| | financial crisis on the cost of capital for gas | utilities, |
| | participated in regional and annual NARUC meeting | gs_and_provided_speakers_ |

NAPSR meetings to discuss pipeline safety issues.

on return on equity, cost of capital and regulatory issues; attended regional

| Schedulė O (Form 990) 2009 |) | Page 2 |
|--|---|---|
| Name of the organization American Gas Associated Amer | ciation | Employer identification number 13-0431590 |
| | | |
| Pt_III, Line 4D_ | Other Program Services - (Expenses \$5,080,217) | |
| | | |
| | Corporate Affairs - (Expenses \$2,880,397) | |
| | | |
| | Coordinates outreach with member companies, as | |
| | community and provides support services for AGA' | s committee meetings and |
| | conferences. | |
| | | |
| | General Counsel Programs - (Expenses \$1,027,748 |) |
| | | |
| | The Office of General Counsel assists member co | mpany attorneys in more |
| | effectively performing their duties, thereby, h | elping those companies |
| | operate more efficiently. For example, AGA offers | litigation_alerts, legal |
| | forums and workshops, antitrust compliance prog | rams, assistance to |
| | members in potentially precedent setting litigat | <u>ion, as well as, analyses</u> |
| | and legal summaries. | |
| | | - |
| | Industry Finance & Admin. Programs - (Expenses | \$1,172,072) |
| | | |
| | The Financial and Administrative group develops a | |
| | the follwing areas: accounting, customer servic | |
| | risk management and information technology. The | |
| | member companies operate more efficiently in to | |
| | environment. For example, in the customer servi | |
| | Source is the utility industry's premier tool f | or_benchmarking |

| Schedule O (Form 990) 200 | 9 | Page 2 |
|---|--|---|
| Name of the organization American Gas Asso | ciation | Employer identification number 13-0431590 |
| | _customer_service_programs. Subjects_covered_inc | lude: call centers, |
| | energy assistance programs, billing and meter r | eading. A |
| | powerful online search engine enables members t | o retrieve data |
| | efficiently, thereby increasing employee produc | tivity. AGA |
| | sponsors accounting workshops and training prog | rams on cutting edge |
| | issues facing our member companies. We also prov | ide surveys on insurance |
| | coverage and compensation that are helpful in i | dentifying trends |
| | and controlling costs. | |
| | | |
| Pt_VI-A,_Line_1A | The Association's bylaws, under Article VII, Sec | tion 2 provides that the |
| | Board of Directors may appoint an Executive Com | mittee. The |
| | Executive Committee is elected by the entire Bo | ard and may exercise |
| | certain powers of the Board during the interval | s_between_meetings |
| | of the Board. The Executive Committee is genera | lly_comprised_of |
| | the Association's Officers and not less than 7 | other members |
| | of the Board. | |
| | | |
| Pt_VI-A,_Line_6_ | The Association has five classes of members und | er_Article_III_of |
| | <u>it's Bylaws. Full members include United States</u> | gas distribution public |
| | and municipal utilities and have voting rights. | Limited, Associates, |
| | Honorary and International members do not have | voting_rights |
| | | · |
| <u>Pt_VI-A, Line_7a</u> | The Association is a membership organization and r | members nominate and elect |
| | members of the Board of Directors (the Associations | principal governing body) |
| | at the Association's Annual Meeting. | |
| | The Association has five classes of members und | er_Article_III_of |

it's Bylaws. Full members include United States gas distribution public

| Schedule O (Form 990) 200 | 09 | Page 2 |
|---|---|--|
| Name of the organization American Gas Asso | ogiation | Employer identification number 13 - 0431590 |
| American das Asso | Jeraeron . | 113 0431330 |
| | and municipal utilities and have voting rights. | Limited, Associates, |
| | _Honorary_and_International_members_do_not_have_ | voting_rights |
| | | |
| Pt VI-A, Line 7b | The members of the Association make certain dec | isions, such as, the |
| | | |
| | _election of the principal governing body(Board of | |
| | _the_organization's bylaws_at_the_annual_or_spec_ | ial meetings of the |
| | Association. Special meetings may be called by | the membership to |
| - | _address any issues or questions | |
| | | . |
| Pt_VI-B, Line_112 | A The Association's internal process for review of | tax forms is extensive. |
| | _ For the Form 990, the Association's Controller (also_ | a CPA) drafts the form with |
| | _input_from the staff_review_group(SRG), compose | d of appropriate staff_ |
| | officers and accountants. A draft 990 is then p | rovided to the |
| | outside auditing firm, the CEO, the Chief Finan | cial Officer(CFO), the |
| | General Counsel and others. The Controller then | has responsibility to |
| | _circulate the comments to the SRG and incorpora | te_appropriate |
| | corrections into the 990. The final draft is th | en prepared for SRG |
| | approval and provided to the Audit Committee. T | he_CFO_reviews_the |
| | 990 with the Audit Committee. The Audit Committee | Chairman reports on this |
| | review to the Board of Directors. The 990 is pr | ovided to the |
| | Board of Directors before it is filed. | · |
| | · | |
| | The Association's governing bodies are active i | n a number of ways. |
| | The Association members elect a Board of Direct | ors(BOD) from the |
| | <u>the membership. Committees related to financial</u> | oversight, compensation |
| | and governance are established by the BOD. Thes | e include the Executive |
| | _Committee, Board Finance Committee, Board Audit | Committee(CEOs |

| Name of the organization | | Page 2 |
|--------------------------|--|-----------------------------|
| American Gas Asso | clation | 13-0431590 |
| | and/or CPAs from member companies, some with pu | blic accounting |
| | _backgrounds) _and_Board_Compensation_Committee(B | OD_Chair,_Vice |
| | Chair, 2nd Vice Chair, and other BOD members usu | ally with leadership |
| | roles in the Association). The Audit Committee Chair | is a member of the Board of |
| | Directors and provides regular reports of the A | udit Committee |
| | to the Board of Directors. | |
| | | |
| Pt_VI-B, Line_12c | The organization has new employees review and s | ign a statement of |
| | compliance with the conflict of interest policy | at the time of |
| | hiring. All employees and Board members have a cont | tinuing duty to report any |
| | actual or potential conflict of interest in acc | ordance with the policy |
| | and ANNUALLY sign a statement of compliance. Ne | w Board Members |
| | (NBM) attend a Board orientation session with t | he_organization's |
| | Chairman, President, Chief Financial Officer, G | eneral Counsel and |
| | others where the Association's policies are rev | iewed. NBMs |
| | make a declaration of any potential conflict of | interest. |
| | All Board members have a continuing duty to rep | ort_any_actual_or |
| | potential conflict. The potential conflicts for | Board members, |
| | officers, employees and others are reviewed by | the Association's CEO, |
| | General Counsel, CFO and Human Resources Direct | or and a |
| | schedule is prepared and furnished to the indep | endent_auditors |
| | and made available to the AGA Audit Committee. M | More detail is provided in |
| | the policy. | |
| | | |
| | The Association uses a multifaceted approach to | |

____includes establishing written postion descriptions, salary_

compensation for it's CEO, officers and employees. This

| Schedule O (Form 990) 2009 |) | | Page 2 |
|--|---|--|-------------|
| Name of the organization American Gas Associated Amer | ciation | Employer identification number 13-0431590 | |
| | ranges for positions, setting position goals, pr | | |
| | performance evaluations, measurement of performa | ance, quarterly | |
| | or annual goal review, and contemporaneous subst | cantiations of the | |
| | process. The Association's current compensation | policy_dated | |
| | December 2002 decribes the process in more detail | il. The Association | |
| | also_retains_an_independent_compensation_consult | ing firm to advise | |
| | the Board Compensation Committee and officers. C | Compensation | |
| | adjustments usually are recommended by superviso | ors and approved by | |
| | managers, directors and/or officers. Adjustments | s must_also_be | |
| | approved by the Human Resources Director. Office | er's individual | |
| | salary adjustments are recommended to the Board | Compensation | |
| | Committee by the CEO, must be approved by the Bo | oard Compensation | - - |
| | committee after review, and reported to the Boar | rd_of_Directors. | |
| | The CEO's compensation is first discussed by the | e_Board_Compensation | <u>n</u> |
| | Committee with an independent consulting firm sp | pecializing in | |
| | non-profit organizations to determine the Board | Compensation | |
| | Committee's recommendation to the Board of Direct | ctors. The Chairman | |
| | of the Board then presents the recommendations a | and_reasons | |
| | for the CEO compensation adjustment, if any, for | r a vote by the ful | <u>l</u> |
| | Board. Contemporaneous substantiation of the de- | liberations, decisions | ons_ |
| | and Board of Directors action is maintained in t | the <u>Human</u> | |
| | Resources files and the minutes of the Compensat | tion | |
| | Committee. | | |
| | | | |
| Pt_VI-C, Line_19 | The organization makes the information available | e in a number of | |
| | ways. The organization's governing documents are | e_available_on_AGA' | <u>s</u> |
| | | | |

website(www.aga.org) under "About AGA." The conflict of interest

| Schedule 0 (Form 990) 2009 | | Page 2 |
|-----------------------------------|---|--------------------------------|
| Name of the organization | | Employer identification number |
| American Gas Association | | 13-0431590 |
| policy is also | available_under_"About_AGA." | ' Financial Statements |
| are_provided_to | the entire Board and others | s on a guarterly basis. |
| Annual audited : | financial statements are pro | ovided to the entire |
| membership. Find | ancial, governance and other | r information can |
| also_be_obtained | d from the Association elect | cronically by request |
| under_"Contact 1 | Us" on the website or by mai | 11 |
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(F)
Direct controlling
entity (F)
Direct controlling
entity Open to Public Inspection OMB No 1545-0047 Identification of Related Tax-Exempt Organizations (Complete of the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) Employer identification number 13-0431590 (E)
Public charity status (if section 501(c)(3)) (E) End-of-year assets Part I Identification of Disregarded Entities (Complete of the organization answered 'Yes' to Form 990, Part IV, line 33.) (D) Exempt Code section Complete if the organization answered 'Yes' to Form 990, Part IV, lines 33, 34, 35, 36, or 37.
 Attach to Form 990. (**D)** Total income Related Organizations and Unrelated Partnerships 527 (C)
Legal domicile (state or foreign country) (C)
Legal domicile (state or foreign country) DC Political Action (B) Primary activity (B) Primary activity Committee Capitol St., NW, Washington DC 20001 American Gas Association PAC C00007450 (A)
Name, address, and EIN of related organization (A) (Aame, address, and EIN of disregarded entity ı ı American Gas Association ı ı ١ Department of the Treasury Internal Revenue Service Name of the organization SCHEDULE R (Form 990) 400 N. Part II

2009

Schedule R (Form 990) (2009)

TEEA5001 02/05/10

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Page 2

13-0431590

Part III Identification of Related Organizations Taxable as a Partnership (Complete of the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.) Schedule R (Form 990) 2009 American Gas Association

| | _ | | 1 | _ 1 | | | | | 1 | | | | | 1 | | | | | |
|----------|--|--|--|--|---|--|--|---|---|--|---|--|---|--|--|---|--|--|---|
| <u>.</u> | ieral oi Jaging | tner? | \vdash | 4 | | _ | _ | _ | | | | | | | | | | | |
| (| ag L | par | | - 1 | | | | _ | | | | | | | | | | | |
| | de V-UBI vunt in box | f Schedule | K-1 rm 1065) | (200 | | | | | | | | | | | | | | | |
| | <u>چ</u> ج | 200 | | 2 | | | | | | | | | | | | | | | |
| £ | Dispropor- tionate | locations? | L | | | | | | | | | | _ | | | _ | | | |
| (9) | lare of end-of-year L assets | la | 12 | | | | | | | | | | | | | | | | |
| (F) | Share of total income Sh | | | | | | | | | | | | | | | | | | |
| (E) | Predominant income (related. | unrelated, excluded | from tax under | 300000000000000000000000000000000000000 | | | | | | | | | | | | | | | |
| (a) T | Direct controlling entity | | | | | | | | | | | | | | | | | | |
| (C) | Legal | (state or | foreign | county) | | | | | | | | | | | | | | | |
| (B) | | | | | | | | | | | | | | | | | | | |
| (A) | Name, address, and EIN of related organization | | | | | | | | | | 1 | | | | | | | | |
| | (B) (C) (D) (E) (F) (G) (H) (G) (D) (D) (D) | (B) (C) (D) (E) (F) (G) (H) (H) (H) (H) (H) (H) (H) (H) (H) (H | are of end-of-year Disproportonate tonate allocations? | (B) (C) (D) Predominant Activity Legal Controlling entity income (related, excluded (state or controlling controlling entity) (E) (F) (G) (H) (G) (H) (G) (H) (G) (G) (H) (G) (H) (G) (H) (G) (H) (G) (G) (G) (G) (G) (G) (G) (G) (G) (G | (B) (C) (Direct Direct Controlling entity Activity domincile (state or controlling entity) controlling entity country) (B) (C) (Direct Direct Controlling entity and controlling entity (state or controlling entity) (E) (F) (G) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C | CB) CC) CD) CD Predominant Share of total income Share of end-of-year domicile Controlling entity Income (related, excluded foreign From tax under country) Sections 512-514) Code V-UBI around in box assets CC CODE V-UBI around in box and assets CC CODE V-UBI around in box and assets CC CODE V-UBI around in box and assets CC CODE V-UBI around in box and assets CC CODE V-UBI around in box and assets CC CODE V-UBI around in box and assets CC CODE V-UBI around in box and assets CC CODE V-UBI around in box and assets CC CC CODE V-UBI around in box and assets CC CC CC CC CC CC CC | CB) CC) CD) CD Predominant Share of total income Share of end-of-year Disproporational assets Code V-UBI amount in box and a sections 512-514) Code V-UBI amount in box and a sections 512-514) Code V-UBI amount in box and a sections 512-514) Code V-UBI amount in box and a sections 512-514) Code V-UBI amount in box and a sections 512-514) Code V-UBI amount in box and a sections 512-514) Code V-UBI amount in box and a sections 512-514) Code V-UBI amount in box and a sections 512-514) Code V-UBI amount in box and a sections 512-514) Code V-UBI amount in box and a sections 512-514) Code V-UBI amount in box and a sections 512-514) Code V-UBI amount in box and a section and a se | Name, address, and EIN of Primary Activity related organization related organization related organization related organization related organization related organization related organization related organization related organization related organization related organization related organization related organization related organization related organization related organization (A) Predominant in Come (related, excluded from tax under foreign foreign from tax under sections 512-514) | (H) (C) (Direct and EIN of Primary Activity Legal controlling entity related organization (state of controlling entity) Code V-UBI amount in box assets and EIN of Primary Activity (State or Controlling entity) Code V-UBI amount in box assets allocations? (State or Controlling entity) Code V-UBI amount in box assets allocations? (State or Controlling entity) Code V-UBI amount in box assets allocations? (Schedule from tax under Foreign from tax under Country) Country) Code V-UBI amount in box assets allocations? (Form 1065) Code V-UBI amount in box assets allocations? (Form 1065) | lame, address, and EIN of Primary Activity related organization related organization (A) Code V-UBI Code | telated organization (A) (B) (C) (D) Predominant address, and EIN of Primary Activity (State or controlling entity related organization (State or country) (State or country) (State or country) (State or country) (State or country) (State or country) (State or country) (State or country) (State or country) (State or country) (State or country) (State or country) (State or country) (State or country) (State or country) (State or country) (State or country) (State or country) (State or country) (State or controlling entity (State or country) | lame, address, and EIN of Primary Activity Legal controlling entity related organization country) Code V-UB amount in box address, and EIN of Primary Activity Legal domicile controlling entity related organization (state or foreign country) | lame, address, and EIN of Primary Activity Legal Direct related organization related organization country) Country Capaba Direct Controlling entity Legal Direct Controlling entity Direct | Code V-UBI Common Code value Code v-UBI Code v- | Code V-UBI Cod | (c) Primary Activity (B) (B) (C) (D) Predominant and partial domicile controlling entity (state or country) | Country Coun | ame, address, and EIN of Primary Activity Legal controlling entity (A) are address, and EIN of Firmary Activity Legal controlling entity (State or ganization related organization related organization (State or ganization and an analyse) accitors 512-514) | Country Canton
| Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete of the organization answer.) | axable as a Cor | rporation or Tru treated as a co | ust (Complete reports) | if the organiz | ation answered 'Ye tax year.) | a Corporation or Trust (Complete of the organization answered 'Yes' to Form 990, Part IV, attons treated as a corporation or trust during the tax year.) | rt IV, |
|--|-------------------------|--|------------------------|----------------|-------------------------------|--|-------------------|
| (A) Name, address, and EIN of related organization | (B) Primary Activity | (C) (D) (E) Legal domicile Direct Type of entity (Corp. S. corp. | (D) Direct | Type of entity | (F) Share of total income | Share of total income Share of end-of-year | (H) Percentage |
| | | country) | | or trust) | | Clark | discount |
| | | | | | | | |
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13-0431590

| Note Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule | | | Yes |
|---|----------------------------|------------------------------|---|
| 1 During the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV | | | <u> </u> |
| a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity | | 1a | × |
| b Gift, grant, or capital contribution to other organization(s) | | 1 b | × |
| c Gift, grant, or capital contribution from other organization(s) | | 10 | × |
| d Loans or loan guarantees to or for other organization(s) | | 1 | × |
| e Loans or loan guarantees by other organization(s) | | 1e | × |
| | | | |
| f Sale of assets to other organization(s) | | 1 f | ` × |
| g Purchase of assets from other organization(s) | | 19 | × |
| h Exchange of assets | | 1 h | X |
| i Lease of facilities, equipment, or other assets to other organization(s) | | = | × |
| | | - | |
| Lease of facilities, equipment, or other assets from other organizati | | - | × |
| | | 4 | × |
| I Performance of services or membership or fundraising solicitations by other organization(s) | | = | × |
| m Sharing of facilities, equipment, mailing lists, or other assets | | E | × |
| n Sharing of paid employees | | - | × |
| | | | 1 |
| o Reimbursement paid to other organization for expenses | | 10 | × |
| p Reimbursement paid by other organization for expenses | | ٦ | |
| | | | 7. 25. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7. |
| q Other transfer of cash or property to other organization(s) | | 19 | × |
| r Other transfer of cash or property from other organization(s) | | 11 | × |
| 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds | and transaction threshold | spl | |
| (A) Name of other organization | (B) Transaction type (a-r) | (C) Amount involved | volved |
| (1) American Gas Association PAC | М | | 0 |
| (2) The total costs of sharing Facilities, etc were less then \$50.000. | | | 1 |
| | | | |
| (3) | | | |
| (4) | | | |
| | | | |
| (5) | | | |
| 9 | | | |
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Schedule R (Form 990) 2009 American Gas Association

Part VI Unrelated Organizations Taxable as a Partnership (Complete of the organization answered 'Yes' to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total asset or gross revenue) that was not a related organization. See Instructions regarding exclusion for certain investment partnerships

| (A) Name, address, and EIN of entity | (B) Primary activity | (C) Legal domicile (state or foreign country) | Are all partners section 501(c)(3) organizations? | (E) Share of end-of-year assets | (F) Disproportionate allocations? | (G) Code V-UBI amount in box 20 of Schedule K-1 Form (1065) | (H) General or managing partner? | ا or درگ |
|--------------------------------------|----------------------|---|---|---------------------------------------|-----------------------------------|---|---|-------------|
| | | | Yes No | | Yes No | | Yes | શ |
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